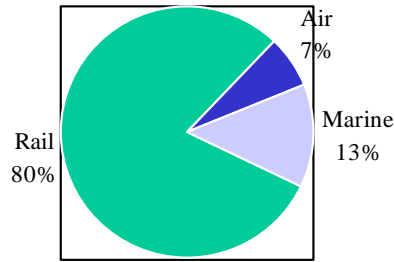


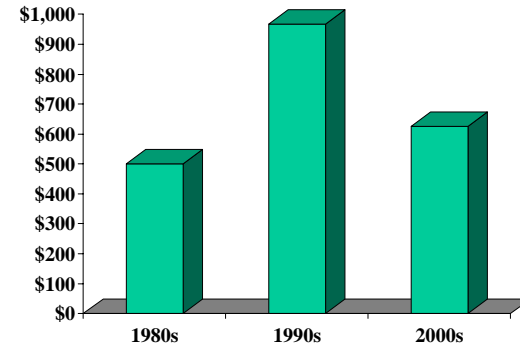
The Lechner Group, Ltd.

Lechner Law Office, P.C.

Market Segment Experience



Transaction Advisory Experience (\$Millions)



Business strategy

- Delivers expertise, skills, and staff to extend your acquisition financing and investment solutions for business growth.
- Increase your market penetration through
 - ✓ Management of Business Segment/Portfolio transaction investment
 - ✓ Delivering key equipment financing solutions
 - ✓ Managing efforts to balance your portfolio, credit and residual exposures

Value Proposition

- Specialist Sector and Industry Skill Set
- Global Experience
- Multidisciplinary approach
 - ✓ Tax Structuring
 - ✓ Diligence
 - ✓ Valuation
 - ✓ Credit
 - ✓ Financing Placement
- Comprehensive, expert, experienced
- Deb and Equity Placement

Focus

- Investment Acquisition
 - ✓ Value added services for acquisition effectiveness and profitability
- Transaction origination, pricing, diligence, syndication
- Specialized Tax and Legal Services
- The Lechner Group, Ltd.
- Lechner Law Office, P.C.

Paul Lechner



Experience

Paul is a shareholder and Principal of **The Lechner Group, Ltd.**, a financial services organization, active in corporate strategy, finance, tax transaction structuring, and portfolio management services. The **Lechner Law Office, P.C.**, provides related legal services. **Phone: (708) 460-6686, Cell: 708-846-4225.**

Current corporate finance clients include Railroad Financial and RESIDCO. Paul is a past Managing Director of KPMG LLP and National Director of Global Financial Services, KPMG Consulting, Inc. He has:

- Managed valuation and sale advisory services for a \$2 Billion big ticket structured finance portfolio.
- Completed acquisition diligence and valuation of a \$5 Billion independent lease company portfolio.
- Managed multiple acquisition and valuation assignments for an independent leasing companies.

In addition to KPMG LLP/Consulting experience, Paul was a Vice President and Director of Newcourt Capital and General Manager of Trinity Financial Services, where he was instrumental in initiating and establishing the Trinity Industries/Newcourt Capital \$500 million Institutional Joint Venture Operating Lease Investment Program with equity investors Chrysler Capital, Creditanstalt, National City Bank and Trinity Industries; President of Chicago Freight Car Capital, a captive subsidiary of Chicago Freight Car Leasing, where he managed the national net lease finance advisory services business and created, marketed, and implemented the Chicago Traffic Club Industry Finance Conference held at the University of Chicago; Vice President of The CIT Group where he managed the growth of the Capital Equipment Rail Investment Portfolio earning a 2+% Pretax ROA; Vice President and Director of GE Capital Railcar Services, where he established and managed the National Institutional Investment Program completing over 50 separate financing and investment transactions, growing GE's portfolio by \$500 million. Paul has also been a Vice President of Railroad Financial, a Chicago based boutique Investment Banker.

Sector expertise

Specialized Finance, M&A, Equipment Finance, Tax, Legal, Business and Portfolio Valuation Advisory Services

Education

B.S. Accounting, St. Joseph's College
MBA (Finance), JD (Law - Business and Finance), LLM (Tax), De Paul University.
Illinois CPA. Attorney at Law, Admitted Illinois, Federal Court – Northern District of Illinois, US Tax Court
NASD Series 7, 63, 65, Adjunct Professor – St. Xavier University Graduate School of Business