

THIS LICENSE MUST BE CONSPICUOUSLY POSTED AT LOCATION HEREIN PROVIDED.

Department of Corporations
State of California
License

BROKER'S LICENSE
CALIFORNIA FINANCE LENDERS LAW

File No: 603 I587

MATRIX BUSINESS CAPITAL;
ABILITY CAPITAL SOLUTIONS
(BLUE STAR CAPITAL, INC., DBA)

PURSUANT TO, AND IN COMPLIANCE WITH, THE CALIFORNIA FINANCE
LENDERS LAW:

I, THE UNDERSIGNED, AS COMMISSIONER OF CORPORATIONS OF THE
STATE OF CALIFORNIA, DO HEREBY ISSUE THIS LICENSE TO THE ABOVE NAMED
CORPORATION

INCORPORATED MAY 4, 2006, IN THE STATE OF CALIFORNIA
TO ENGAGE IN THE BUSINESS OF "BROKER" AS DEFINED IN SAID LAW, AT THE
FOLLOWING LOCATION

401 E. OCEAN BOULEVARD, SUITE 401
LONG BEACH, CALIFORNIA 90802

TO CONTINUE IN EFFECT UNTIL SURRENDERED, SUSPENDED, OR REVOKED
AS PROVIDED BY LAW.


IN WITNESS WHEREOF, I HAVE HEREUNTO SET MY HAND AND AFFIXED MY
OFFICIAL SEAL ON THE DATE APPEARING BELOW.

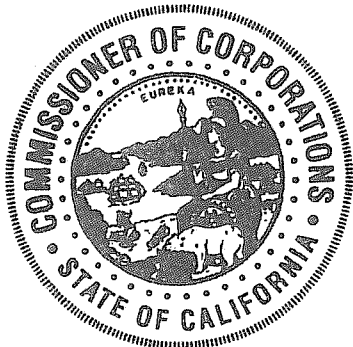
Date: April 18, 2011

PRESTON DUFAUCHARD

California Corporations Commissioner

BY


PATRICIA R. SPEIGHT
Special Administrator
California Finance Lenders Law



THIS LICENSE IS NOT TRANSFERABLE OR ASSIGNABLE