

----- Original Message -----

From: Brian Acosta [<mailto:brian.acosta@matrixbusinesscapital.com>]

Sent: Tuesday, April 30, 2013 12:58 PM

To: Bryan Kastleman

Cc: Rodney Rambo; Brian Acosta

Subject: RE: Hill Country Hillside-Feedback

Hello Bryan,

I am going to be emailing you our the terms available today before close of business. I just left you a detailed voicemail. We are not able to complete this in a full doc program because the financials are strong enough however based on your great credit scores we have some app only programs available. I left some details on your voicemail about the issues we bumped into with the financials. We can get this done Application only based on your excellent personal credit rating. I will have the terms emails out today. If the adjusted terms do not work then we can send out the cancellation instructions and unwind. Since the terms we are able to get are not as proposed you are not obligated or expected to use them. I am just going to show you the best we can do given the information we have reviewed and on file. The good news is that we do have options a we can fund all the equipment if you would like to.

Thank you for giving us this opportunity!

Brian