

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION**

In re:	)	Chapter 7
	)	
IFC Credit Corporation,	)	Case No. 09 B 27094
	)	
Debtor.	)	Hon. Jacqueline P. Cox
	)	

**ORDER AUTHORIZING CHAPTER 7 TRUSTEE TO RETAIN AND  
EMPLOY JAMES E. COSTON AND COSTON & RADEMACHER AS LEGAL AND  
LEASING CONSULTANTS AND AS SPECIAL COUNSEL**

Upon consideration of the Application for Order Authorizing the Chapter 7 Trustee to Retain and Employ James E. Coston and Coston & Rademacher as Legal and Leasing Consultants and as Special Counsel (the "Application") filed on behalf of David P. Leibowitz, not individually but solely as Chapter 7 Trustee (the "Trustee") appointed herein; the Court having revised the Application and the Declaration of James E. Coston (the "Declaration") in accordance with § 327(e) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and having heard the statements of counsel in support of the relief requested therein at a hearing (the "Hearing") before the Court; it appearing to the Court that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 157(b)(2); the Court finding notice of the Application and the Hearing sufficient under the circumstances; the Court finding that James E. Coston and Coston & Rademacher ("Coston") does not represent or hold any interest adverse to the Debtor or to the estate with respect to the matters on which Coston is to be employed, and is in all respects qualified for retention by the Trustee pursuant to § 327(e) of the Bankruptcy Code and Bankruptcy Rule 2014; and the Court being fully advised in the premises

and having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein;

NOW THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Application is granted.
2. The Trustee is authorized to retain and employ Coston as legal and leasing consultants and as special counsel to render the professional services set forth in the Application pursuant to § 327(e) of the Bankruptcy Code and Rule 2014 of the Bankruptcy Rules retroactive to October 1, 2009.
3. Coston shall be compensated for its services and reimbursed for its actual, necessary, and reasonable expenses or other disbursements incurred in connection with such services in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules of the United States Bankruptcy Court for the Northern District of Illinois, the provisions of the Application, and any interim compensation procedures order approved by the Court.
4. The Trustee is authorized to pay Coston a retainer in the amount of \$40,000 from the Warrant Proceeds, as described in the Trustee's *Motion to Pay Retainers to Professionals from Unencumbered Assets* (Docket No. 243) and subject to the terms and conditions set forth in the *Stipulation Between David Leibowitz, Chapter 7 Trustee and U.S. Bank National Association to Allow Trustee to Extend Pay Retainers to Professionals from Assets of the Estate* (Docket No. 292) and *Order Granting Trustee's Motion to Pay Retainers to Professionals from Unencumbered Assets* (Docket No. 300).

Dated: 11-4-09  
Prepared by:

David P. Leibowitz (ARDC # 1612271)  
Lakelaw  
420 W. Clayton Street  
Waukegan, IL 60085-4216  
847.249.9100

J. Cox *Jacqueline P. Cox*  
Hon. Jacqueline P. Cox  
United States Bankruptcy Judge