GE Capital

Third quarter 2010 supplement

Results are unaudited. This document contains "forward-looking statements"- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance and financial condition, and often contain words such as "expect," "anticipate," "intend," "plan," "believe," "seek," "see," or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, particular uncertainties that could cause our actual results to be materially different than those expressed in our forward-looking statements include: current economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of conditions in the financial and credit markets on the availability and cost of General Electric Capital Corporation's (GECC) funding and on our ability to reduce GECC's asset levels exposure as planned; the impact of conditions in the housing market and unemployment rates on the level of commercial and consumer credit defaults; changes in Japanese consumer behavior that may affect our estimates of liability for grey zone claims; our ability to maintain our current credit rating and the impact on our funding costs and competitive position if we do not do so; the level of demand and financial performance of the major industries we serve, including, without limitation, air transportation, real estate and healthcare; the impact of regulation and regulatory, investigative and legal proceedings and legal compliance risks, including the impact of financial services regulation; strategic actions, including acquisitions and dispositions and our success in integrating acquired businesses; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.

This document may also contain non-GAAP financial information. Management uses this information in its internal analysis of results and believes that this information may be informative to investors in gauging the quality of our financial performance, identifying trends in our results and providing meaningful period-to-period comparisons.

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GE Capital structure

General Electric Company

General Electric Capital Services, Inc. (GECS)

General Electric Capital Corporation (GECC)

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Consumer

- Private label credit cards
- Bank cards
- Personal loans
- Auto loans and leases
- Mortgages & home equity loans
- Debt consolidation
- Deposit & other savings products
- Small & medium enterprise lending

Commercial Lending and Leasing (CLL)

- Mid-market loans and leases of equipment and major capital assets
- Mid-market equity capital

Real Estate

- Equity capital for acquisition or recapitalization of commercial real estate
- Fixed/floating rate mortgages for commercial real estate

Energy Financial Services (EFS)

- Structured debt, equity, leasing, partnership financing and project financing to global energy and water industries
- Invests in operating assets in these industries

GE Capital Aviation Services (GECAS)

- Commercial aircraft leasing and financing
- Project financing for airport facilities

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Financial statements

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GECC - condensed statement of earnings

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
	For three months ending				
Revenues					
Revenues from services	$ 11,576	$ 12,129	$ 12,050	$ 12,456	$ 11,792
Sales of goods	40	168	281	279	213
Total revenues	**11,616**	**12,297**	**12,331**	**12,735**	**12,005**
Costs and expenses					
Interest	3,782	3,863	3,929	4,228	4,135
Operating and administrative	3,509	3,636	3,677	3,948	3,673
Cost of goods sold	39	154	265	239	181
Investment contracts, insurance losses and insurance annuity benefits	36	38	35	45	47
Provision for losses on financing receivables	1,696	2,009	2,263	2,907	2,868
Depreciation and amortization	2,027	1,856	1,924	2,128	2,068
Total costs and expenses	**11,089**	**11,556**	**12,093**	**13,495**	**12,972**
Earnings (loss) from continuing operations before income taxes	**527**	**741**	**238**	**(760)**	**(967)**
Benefit for income taxes	367	76	372	856	1,116
Earnings from continuing operations (a)	**894**	**817**	**610**	**96**	**149**
Earnings (loss) from discontinued operations, net of taxes	(1,104)	(187)	(387)	(11)	84
Net earnings	**(210)**	**630**	**223**	**85**	**233**
Less: net earnings (loss) attributable to noncontrolling interests	23	(13)	3	(40)	8
Net earnings attributable to GECC	**$ (233)**	**$ 643**	**$ 220**	**$ 125**	**$ 225**

GECC - statement of changes in shareowner's equity

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
	For three months ending				
Changes in GECC shareowner's equity					
Balance at beginning of period	$ 69,823	$ 71,650	$ 73,718	$ 73,193	$ 71,720
Accounting changes (b)	-	-	(1,565)	-	-
Dividends and other transactions with shareowner	-	(6)	(4)	(12)	(24)
Other comprehensive income (loss) - net					
Investment securities	163	41	143	401	420
Currency translation adjustments	1,036	(2,618)	(1,312)	(38)	896
Cash flow hedges	(278)	63	413	138	(17)
Benefit plans	(14)	23	42	(60)	2
	907	(2,491)	(714)	441	1,301
Increases from net earnings attributable to the Company	(238)	670	215	96	171
Comprehensive income	669	(1,821)	(499)	537	1,472
Balance at end of period	**$ 70,492**	**$ 69,823**	**$ 71,650**	**$ 73,718**	**$ 73,168**

(a) Effective January 1, 2010, GE Captial segment earnings are equal to the earnings from continuing operations for GECC.

(b) March 31, 2010 reflects the impact of adoption of FAS 167 (ASU 2009-17).

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GECC - condensed statement of financial position

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Assets					
Cash and equivalents	$ 65,359	$ 61,188	$ 59,614	$ 63,696	$ 56,254
Investment securities (see page 26)	18,506	15,800	16,237	27,509	27,613
Inventories	62	71	77	71	79
Financing receivables - net	331,343	333,262	356,185	336,926	348,518
Other receivables	12,787	12,560	13,917	17,876	17,698
Property, plant & equipment, less accumulated amortization of $26,062, $25,612, $26,387, $26,307 and $26,471	53,670	53,669	55,905	56,695	58,690
Goodwill	27,828	27,143	28,499	28,961	28,184
Other intangible assets - net	2,268	2,347	2,786	3,018	3,371
Other assets	82,206	81,317	83,043	86,355	87,040
Assets of businesses held for sale	786	599	949	125	1,263
Assets of discontinued operations	1,283	1,203	1,034	1,470	1,533
Total assets	**$ 596,098**	**$ 589,159**	**$ 618,246**	**$ 622,702**	**$ 630,243**
Liabilities and equity					
Short-term borrowings	$ 110,717	$ 116,015	$ 119,568	$ 128,329	$ 128,577
Accounts payable	8,227	8,043	8,019	11,162	10,378
Non-recourse borrowings of consolidated securitization entities	30,497	33,411	36,780	3,883	4,402
Bank deposits	41,928	37,471	38,310	38,923	36,836
Long-term borrowings	298,210	289,699	307,032	326,321	335,275
Investment contracts, insurance liabilities and insurance annuity benefits	6,663	7,430	8,389	8,687	9,640
Other liabilities	20,711	19,658	19,601	22,736	20,458
Deferred income taxes	5,067	5,279	5,908	5,831	8,394
Liabilities of businesses held for sale	446	261	30	55	143
Liabilities of discontinued operations	2,014	971	801	853	843
Total liabilites	**524,480**	**518,238**	**544,438**	**546,780**	**554,946**
Capital stock	56	56	56	56	56
Accumulated other comprehensive income - net					
Investment securities	(539)	(702)	(743)	(676)	(1,077)
Currency translation adjustments	(1,714)	(2,750)	(132)	1,228	1,266
Cash flow hedges	(1,618)	(1,340)	(1,403)	(1,816)	(1,954)
Benefit plans	(383)	(369)	(392)	(434)	(374)
Additional paid-in-capital	28,421	28,421	28,427	28,431	28,418
Retained earnings	46,269	46,507	45,837	46,929	46,833
Total GECC shareowner's equity	**70,492**	**69,823**	**71,650**	**73,718**	**73,168**
Noncontrolling interests	1,126	1,098	2,158	2,204	2,129
Total equity	**71,618**	**70,921**	**73,808**	**75,922**	**75,297**
Total liabilities and equity	**$ 596,098**	**$ 589,159**	**$ 618,246**	**$ 622,702**	**$ 630,243**

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GECS - condensed statement of earnings

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
	For three months ending				
Revenues					
Revenues from services	$ 12,429	$ 12,980	$ 12,890	$ 13,224	$ 12,533
Sales of goods	40	168	281	279	213
Total revenues	**12,469**	**13,148**	**13,171**	**13,503**	**12,746**
Costs and expenses					
Interest	3,790	3,870	3,938	4,225	4,128
Operating and administrative	3,652	3,781	3,808	3,991	3,712
Cost of goods sold	39	154	265	239	181
Investment contracts, insurance losses and insurance annuity benefits	796	770	787	812	785
Provision for losses on financing receivables (see pages 17 and 20)	1,696	2,009	2,263	2,907	2,868
Depreciation and amortization	2,028	1,856	1,925	2,128	2,069
Total costs and expenses	**12,001**	**12,440**	**12,986**	**14,302**	**13,743**
Earnings (loss) from continuing operations before income taxes	**468**	**708**	**185**	**(799)**	**(997)**
Benefit for income taxes	387	101	357	870	1,138
Earnings from continuing operations	**855**	**809**	**542**	**71**	**141**
Earnings (loss) from discontinued operations, net of taxes	(1,104)	(188)	(387)	(18)	40
Net earnings	**(249)**	**621**	**155**	**53**	**181**
Less: net earnings (loss) attributable to noncontrolling interests	23	(13)	3	(40)	8
Net earnings attributable to GECS	**$ (272)**	**$ 634**	**$ 152**	**$ 93**	**$ 173**

GECS - statement of changes in shareowner's equity

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
	For three months ending				
Changes in GECS shareowner's equity					
Balance at beginning of period	$ 67,267	$ 68,517	$ 70,833	$ 70,720	$ 67,904
Accounting changes (a)	-	-	(1,910)	-	-
Dividends and other transactions with shareowner	-	(5)	(3)	(50)	(24)
Other comprehensive income (loss) - net					
Investment securities	(906)	632	310	42	1,698
Currency translation adjustments	1,044	(2,649)	(1,311)	(37)	915
Cash flow hedges	(261)	88	413	125	(10)
Benefit plans	(14)	23	42	(60)	2
	(137)	(1,906)	(546)	70	2,605
Increases from net earnings attributable to the Company	(277)	661	143	93	173
Comprehensive income	(414)	(1,245)	(403)	163	2,778
Balance at end of period	**$ 66,853**	**$ 67,267**	**$ 68,517**	**$ 70,833**	**$ 70,658**

(a) March 31, 2010 reflects the impact of adoption of FAS 167 (ASU 2009-17).

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GECS - condensed statement of financial position

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Assets					
Cash and equivalents	$ 66,016	$ 61,547	$ 60,039	$ 64,356	$ 56,898
Investment securities (see page 32)	45,674	42,083	41,523	51,913	52,723
Inventories	62	71	77	71	79
Financing receivables - net (see pages 11 - 16)	331,343	333,262	356,185	336,926	348,518
Other receivables	13,324	13,093	14,527	18,752	18,625
Property, plant & equipment, less accumulated amortization of $26,078, $25,627, $26,402, $26,322 and $26,485(see page 23)	53,690	53,690	55,926	56,717	58,712
Goodwill	27,828	27,143	28,499	28,961	28,184
Other intangible assets - net	2,277	2,793	3,238	3,479	3,838
Other assets	82,440	82,432	84,145	87,471	87,941
Assets of businesses held for sale	786	599	949	125	1,263
Assets of discontinued operations	1,283	1,203	1,035	1,470	1,533
Total assets	**$ 624,723**	**$ 617,916**	**$ 646,143**	**$ 650,241**	**$ 658,314**
Liabilities and equity					
Short-term borrowings (see page 33)	$ 115,750	$ 121,011	$ 124,457	$ 131,137	$ 131,768
Accounts payable	8,335	8,184	8,261	13,275	12,501
Non-recourse borrowings of consolidated securitization entities	30,497	33,411	36,780	3,883	4,402
Bank deposits	41,928	37,471	38,310	38,923	36,836
Long-term borrowings (see page 33)	298,277	289,768	307,102	326,391	335,347
Investment contracts, insurance liabilities and insurance annuity benefits	31,688	31,015	31,990	32,009	32,948
Other liabilities	21,646	20,565	20,566	23,756	21,021
Deferred income taxes	5,919	6,651	6,900	6,793	9,434
Liabilities of businesses held for sale	446	261	30	55	143
Liabilities of discontinued operations	2,258	1,214	1,072	1,138	1,279
Total liabilites	**556,744**	**549,551**	**575,468**	**577,360**	**585,679**
Capital stock	11	11	11	11	11
Accumulated other comprehensive income - net					
Investment securities	(617)	289	(343)	(436)	(478)
Currency translation adjustments	(1,592)	(2,636)	13	1,372	1,409
Cash flow hedges	(1,529)	(1,268)	(1,356)	(1,769)	(1,894)
Benefit plans	(383)	(369)	(392)	(434)	(374)
Additional paid-in-capital	27,573	27,573	27,578	27,581	27,568
Retained earnings	43,390	43,667	43,006	44,508	44,416
Total GECS shareowner's equity	**66,853**	**67,267**	**68,517**	**70,833**	**70,658**
Noncontrolling interests	1,126	1,098	2,158	2,048	1,977
Total equity	**67,979**	**68,365**	**70,675**	**72,881**	**72,635**
Total liabilities and equity	**$ 624,723**	**$ 617,916**	**$ 646,143**	**$ 650,241**	**$ 658,314**

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GECC continuing operations (GE Capital)

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
	For three months ending				
Revenues	$ 11,616	$ 12,297	$ 12,331	$ 12,735	$ 12,005
Less: Interest expense	(3,782)	(3,863)	(3,929)	(4,228)	(4,135)
Net revenues	**7,834**	**8,434**	**8,402**	**8,507**	**7,870**
Costs and expenses					
Selling, general and administrative	2,736	2,808	2,826	3,108	2,875
Depreciation and amortization	2,027	1,856	1,924	2,128	2,068
Operating and other expenses	848	1,020	1,151	1,124	1,026
Total costs and expenses	**5,611**	**5,684**	**5,901**	**6,360**	**5,969**
Earnings before income taxes and provision for losses	**2,223**	**2,750**	**2,501**	**2,147**	**1,901**
Less: Provision for losses on financing receivables	(1,696)	(2,009)	(2,263)	(2,907)	(2,868)
Earnings (loss) before income taxes	**527**	**741**	**238**	**(760)**	**(967)**
Benefit for income taxes	367	76	372	856	1,116
Earnings from continuing operations before noncontrolling interests	**$ 894**	**$ 817**	**$ 610**	**$ 96**	**$ 149**
Less: Net earnings (loss) attributable to noncontrolling interests	23	(13)	3	(40)	8
GE Capital segment profit	**$ 871**	**$ 830**	**$ 607**	**$ 136**	**$ 141**

(In millions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
	For three months ending				
Segment profit					
CLL	$ 443	$ 312	$ 232	$ 352	$ 130
Consumer	826	735	593	262	443
Real Estate	(405)	(524)	(403)	(593)	(538)
EFS	55	126	153	31	41
GECAS	158	288	317	283	187
	$ 1,077	**$ 937**	**$ 892**	**$ 335**	**$ 263**
GECC corporate items and eliminations	(206)	(107)	(285)	(199)	(122)
GE Capital segment profit	**$ 871**	**$ 830**	**$ 607**	**$ 136**	**$ 141**

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GE Capital asset quality

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GE Capital - assets by region (a), (b)

(In millions)	At September 30, 2010 Financing receivables (net)	September 30, 2010 Property, plant and equipment (net)	September 30, 2010 Total assets	June 30, 2010 Total assets	March 31, 2010 Total assets	December 31, 2009 Total assets	September 30, 2009 Total assets
U.S.	$ 155,659	$ 10,644	$ 300,602	$ 303,482	$ 312,015	$ 302,126	$ 300,639
Europe							
Western (including U.K.)	80,697	5,723	110,645	106,001	118,722	130,822	136,093
Eastern	18,697	308	31,000	27,515	30,616	31,499	32,044
Pacific Basin	31,293	2,776	54,490	52,749	57,670	60,233	62,986
Americas (excluding U.S.)	30,920	1,444	44,648	44,774	44,143	42,313	42,899
Other	14,077	32,775	53,430	53,435	54,046	54,239	54,049
Total	**$ 331,343**	**$ 53,670**	**$ 594,815**	**$ 587,956**	**$ 617,212**	**$ 621,232**	**$ 628,710**
Total at June 30, 2010	**$ 333,262**	**$ 53,669**	**$ 587,956**				
Total at March 31, 2010	**$ 356,185**	**$ 55,905**	**$ 617,212**				
Total at December 31, 2009	**$ 336,926**	**$ 56,695**	**$ 621,232**				
Total at September 30, 2009	**$ 348,518**	**$ 58,690**	**$ 628,710**				

(a) Excludes assets of discontinued operations.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.

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GE Capital - assets in selected emerging markets

(In millions)

	At						
	September 30, 2010			June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Selected emerging markets (a) (b)	**Financing receivables (net)**	**Property, plant and equipment (net)**	**Total assets**	**Total assets**	**Total assets**	**Total assets**	**Total assets**
Eastern Europe							
Poland	$ 9,192	$ 164	$ 13,058	$ 11,995	$ 13,274	$ 13,421	$ 13,622
Czech Republic	5,359	57	7,304	6,607	7,636	8,221	8,165
Hungary	3,188	48	4,115	4,026	4,625	4,816	5,165
Turkey	-	-	3,077	2,794	2,801	2,684	2,590
Total Eastern Europe	**17,739**	**269**	**27,554**	**25,422**	**28,336**	**29,142**	**29,542**
Pacific Basin and Other							
India	1,142	16	1,771	1,758	2,225	1,765	2,032
Thailand	69	-	1,554	1,456	1,455	1,386	2,524
Total Pacific Basin and Other	**1,211**	**16**	**3,325**	**3,214**	**3,680**	**3,151**	**4,556**
Americas							
Mexico	7,516	727	10,034	10,075	10,000	10,155	9,930
Central America (ex-Mexico)	4,992	253	9,437	9,457	9,361	9,371	9,035
Total Americas	**12,508**	**980**	**19,471**	**19,532**	**19,361**	**19,526**	**18,965**
Total	**$ 31,458**	**$ 1,265**	**$ 50,350**	**$ 48,168**	**$ 51,377**	**$ 51,819**	**$ 53,063**
Total at June 30, 2010	**$ 30,324**	**$ 1,128**	**$ 48,168**				
Total at March 31, 2010	**$ 32,955**	**$ 1,199**	**$ 51,377**				
Total at December 31, 2009	**$ 34,750**	**$ 1,230**	**$ 51,819**				
Total at September 30, 2009	**$ 35,681**	**$ 1,135**	**$ 53,063**				

(a) We have disclosed here selected emerging markets where our total assets at September 30, 2010, exceed $1 billion. Assets of discontinued operations are excluded.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.

GE Capital - CLL portfolio overview

(In millions, unless otherwise noted)

Balances (a)

	Financing receivables					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
CLL						
Americas	$ 89,769	$ 93,042	$ 96,553	$ 99,666	$ 87,496	$ 92,263
Europe	36,969	36,067	39,980	43,403	41,455	42,499
Asia	12,192	11,914	12,664	13,159	13,202	14,096
Other	2,651	2,727	2,791	2,836	2,836	2,896
Total (c)	**$ 141,581**	**$ 143,750**	**$ 151,988**	**$ 159,064**	**$ 144,989**	**$ 151,754**

	Nonearning receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
CLL						
Americas	$ 2,777	$ 3,076	$ 3,210	$ 3,437	$ 3,155	$ 3,471
Europe	1,095	902	1,126	1,441	1,441	1,296
Asia	429	422	467	559	576	595
Other	7	24	26	24	24	31
Total	**$ 4,308**	**$ 4,424**	**$ 4,829**	**$ 5,461**	**$ 5,196**	**$ 5,393**

	Allowance for losses (e)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
CLL						
Americas	$ 1,356	$ 1,362	$ 1,319	$ 1,245	$ 1,179	$ 1,098
Europe	411	382	484	575	575	533
Asia	252	234	236	234	244	242
Other	8	8	12	11	11	6
Total	**$ 2,027**	**$ 1,986**	**$ 2,051**	**$ 2,065**	**$ 2,009**	**$ 1,879**

	Write-offs (net) - for three months ending				
	September 30, 2010 (f)	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
CLL					
Americas	$ 189	$ 256	$ 247	$ 344	$ 266
Europe	47	128	132	102	89
Asia	18	39	46	62	39
Other	-	-	-	(1)	3
Total	**$ 254**	**$ 423**	**$ 425**	**$ 507**	**$ 397**

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include impaired loans of $5,340 million at September 30, 2010.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate.
Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) Includes $17 million of net write-offs, for three months ending September 30, 2010, related to VIEs consolidated with the adoption of ASU 2009-17, amendment to ASC 810, Consolidation.

GE Capital - CLL portfolio overview

Ratios (a)

	Nonearning receivables as as percent of financing receivables (b)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009
CLL						
Americas	3.1 %	3.3 %	3.3 %	3.4 %	3.6 %	3.8
Europe	3.0	2.5	2.8	3.3	3.5	3.0
Asia	3.5	3.5	3.7	4.2	4.4	4.2
Other	0.3	0.9	0.9	0.8	0.8	1.1
Total	**3.0 %**	**3.1 %**	**3.2 %**	**3.4 %**	**3.6 %**	**3.6**

	Allowance for losses as a percent of nonearning receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009
CLL						
Americas	48.8 %	44.3 %	41.1 %	36.2 %	37.4 %	31.6
Europe	37.5	42.4	43.0	39.9	39.9	41.1
Asia	58.7	55.5	50.5	41.9	42.4	40.7
Other	114.3	33.3	46.2	45.8	50.0	19.4
Total	**47.1 %**	**44.9 %**	**42.5 %**	**37.8 %**	**38.7 %**	**34.8**

	Allowance for losses as a percent of total financing receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009
CLL						
Americas	1.5 %	1.5 %	1.4 %	1.2 %	1.3 %	1.2
Europe	1.1	1.1	1.2	1.3	1.4	1.3
Asia	2.1	2.0	1.9	1.8	1.8	1.7
Other	0.3	0.3	0.4	0.4	0.4	0.2
Total	**1.4 %**	**1.4 %**	**1.3 %**	**1.3 %**	**1.4 %**	**1.2**

	Write-offs as a percent of financing receivables (e)				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
CLL					
Americas	0.8 %	1.1 %	1.0 %	1.5 %	1.1
Europe	0.5	1.3	1.3	1.0	0.8
Asia	0.6	1.3	1.4	1.8	1.1
Other	NM	NM	NM	NM	0.4
Total	**0.7 %**	**1.1 %**	**1.1 %**	**1.4 %**	**1.0**

	Equipment financing				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Managed delinquency	2.26 %	2.50 %	2.71 %	2.81 %	3.01

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(c) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(e) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.

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GE Capital - Consumer portfolio overview

(In millions, unless otherwise noted)

Balances (a)

	Financing receivables					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Consumer						
Non - U.S. residential mortgages	$ 49,239	$ 48,013	$ 52,722	$ 58,345	$ 58,345	$ 60,812
Non - U.S. installment and revolving credit	22,729	21,783	24,256	24,976	24,976	24,963
U.S. installment and revolving credit	42,782	42,946	43,330	47,171	23,190	22,324
Non - U.S. auto	10,038	10,012	12,025	13,344	13,344	14,196
Other	10,035	9,764	10,898	11,688	11,688	11,975
Total (c)	**$ 134,823**	**$ 132,518**	**$ 143,231**	**$ 155,524**	**$ 131,543**	**$ 134,270**

	Nonearning receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Consumer						
Non - U.S. residential mortgages	$ 4,248	$ 4,187	$ 4,341	$ 4,515	$ 4,515	$ 4,736
Non - U.S. installment and revolving credit	352	408	427	451	451	447
U.S. installment and revolving credit	1,149	1,228	1,453	1,633	841	749
Non - U.S. auto	45	54	64	72	72	74
Other	497	473	518	625	625	457
Total	**$ 6,291**	**$ 6,350**	**$ 6,803**	**$ 7,296**	**$ 6,504**	**$ 6,463**

	Allowance for losses (e)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Consumer						
Non - U.S. residential mortgages	$ 922	$ 892	$ 913	$ 949	$ 949	$ 973
Non - U.S. installment and revolving credit	1,043	1,020	1,139	1,181	1,181	1,108
U.S. installment and revolving credit	2,672	2,754	3,125	3,300	1,698	1,568
Non - U.S. auto	208	234	294	308	308	296
Other	255	257	308	300	300	258
Total	**$ 5,100**	**$ 5,157**	**$ 5,779**	**$ 6,038**	**$ 4,436**	**$ 4,203**

	Write-offs (net) - for three months ending				
	September 30, 2010 (f)	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Consumer					
Non - U.S. residential mortgages	$ 77	$ 58	$ 78	$ 128	$ 122
Non - U.S. installment and revolving credit	268	310	389	416	452
U.S. installment and revolving credit	880	1,035	1,114	602	645
Non - U.S. auto	42	55	47	31	91
Other	61	83	91	89	98
Total	**$ 1,328**	**$ 1,541**	**$ 1,719**	**$ 1,266**	**$ 1,408**

(a) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include impaired loans of $2,418 million at September 30, 2010.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) Includes $477 million of net write-offs, for three months ending September 30, 2010, related to VIE assets consolidated with the adoption of ASU 2009-17, amendment to ASC 810, Consolidation, and sellers interest included in the VIE that was on-book prior to January 1, 2010.

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GE Capital - Consumer portfolio overview

Ratios (a)

	Nonearning receivables as as percent of financing receivables (b)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009
Consumer						
Non - U.S. residential mortgages	8.6 %	8.7 %	8.2 %	7.7 %	7.7 %	7.8 %
Non - U.S. installment and revolving credit	1.5	1.9	1.8	1.8	1.8	1.8
U.S. installment and revolving credit	2.7	2.9	3.4	3.5	3.6	3.4
Non - U.S. auto	0.4	0.5	0.5	0.5	0.5	0.5
Other	5.0	4.8	4.8	5.3	5.3	3.8
Total	**4.7 %**	**4.8 %**	**4.7 %**	**4.7 %**	**4.9 %**	**4.8 %**

	Allowance for losses as a percent of nonearning receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009
Consumer						
Non - U.S. residential mortgages	21.7 %	21.3 %	21.0 %	21.0 %	21.0 %	20.5 %
Non - U.S. installment and revolving credit	296.3	250.0	266.7	261.9	261.9	247.9
U.S. installment and revolving credit	232.6	224.3	215.1	202.1	201.9	209.3
Non - U.S. auto	462.2	433.3	459.4	427.8	427.8	400.0
Other	51.3	54.3	59.5	48.0	48.0	56.5
Total	**81.1 %**	**81.2 %**	**84.9 %**	**82.8 %**	**68.2 %**	**65.0 %**

	Allowance for losses as a percent of total financing receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (c)	December 31, 2009	September 30, 2009
Consumer						
Non - U.S. residential mortgages	1.9 %	1.9 %	1.7 %	1.6 %	1.6 %	1.6 %
Non - U.S. installment and revolving credit	4.6	4.7	4.7	4.7	4.7	4.4
U.S. installment and revolving credit	6.2	6.4	7.2	7.0	7.3	7.0
Non - U.S. auto	2.1	2.3	2.4	2.3	2.3	2.1
Other	2.5	2.6	2.8	2.6	2.6	2.2
Total	**3.8 %**	**3.9 %**	**4.0 %**	**3.9 %**	**3.4 %**	**3.1 %**

	Write-offs as a percent of financing receivables (e)				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Consumer					
Non - U.S. residential mortgages	0.6 %	0.5 %	0.6 %	0.9 %	0.8 %
Non - U.S. installment and revolving credit	4.8	5.4	6.3	6.7	7.2
U.S. installment and revolving credit	8.2	9.6	13.4	10.6	11.2
Non - U.S. auto	1.7	2.0	1.5	0.9	2.5
Other	2.5	3.2	3.2	3.0	3.3
Total	**4.0 %**	**4.5 %**	**5.0 %**	**3.8 %**	**4.1 %**

	Consumer				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Managed delinquency	8.34 %	8.66 %	8.72 %	8.85 %	8.82 %

(a) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(b) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(c) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(d) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(e) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.

GE Capital - portfolio overview

(In millions, unless otherwise noted)

Balances

	Financing receivables (a)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Real Estate (c)	$ 42,481	$ 44,006	$ 47,586	$ 48,673	$ 44,841	$ 45,471
EFS	7,291	7,472	7,854	7,790	7,790	8,362
GECAS (f)	12,227	12,337	12,615	13,254	13,254	12,926
Other	2,087	2,272	2,445	2,614	2,614	3,095

	Nonearning receivables (d)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Real Estate	$ 1,425	$ 1,618	$ 1,748	$ 1,358	$ 1,252	$ 1,320
EFS	163	77	80	78	78	360
GECAS (f)	-	77	77	153	153	194
Other	90	105	100	72	72	78

	Allowance for losses (e)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Real Estate	$ 1,857	$ 1,797	$ 1,557	$ 1,536	$ 1,494	$ 1,028
EFS	85	53	47	28	28	101
GECAS (f)	25	50	54	104	104	126
Other	53	50	46	34	34	23

	Write-offs (net) - for three months ending				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Real Estate (c)	$ 222	$ 185	$ 188	$ 73	$ 104
EFS	-	-	-	67	-
GECAS (f)	7	18	71	15	1
Other	-	-	2	2	7

(a) Financing receivables include $9,089 million, $180 million, $25 million and $117 million of impaired loans at Real Estate, EFS, GECAS, and Other, respectively, at September 30, 2010.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Financing receivables include $224 million of construction loans at September 30, 2010.

(d) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under FASB ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(e) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(f) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

GE Capital - portfolio overview

Ratios

	Nonearning receivables as as percent of financing receivables (a)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Real Estate	3.4 %	3.7 %	3.7 %	2.8 %	2.8 %	2.9 %
EFS	2.2	1.0	1.0	1.0	1.0	4.3
GECAS (e)	-	0.6	0.6	1.2	1.2	1.5
Other	4.3	4.6	4.1	2.8	2.8	2.5

	Allowance for losses as a percent of nonearning receivables (c)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Real Estate	130.3 %	111.1 %	89.1 %	113.1 %	119.3 %	77.9 %
EFS	52.1	68.8	58.8	35.9	35.9	28.1
GECAS (e)	-	64.9	70.1	68.0	68.0	64.9
Other	58.9	47.6	46.0	47.2	47.2	29.5

	Allowance for losses as a percent of total financing receivables (c)					
	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (b)	December 31, 2009	September 30, 2009
Real Estate	4.4 %	4.1 %	3.3 %	3.2 %	3.3 %	2.3 %
EFS	1.2	0.7	0.6	0.4	0.4	1.2
GECAS (e)	0.2	0.4	0.4	0.8	0.8	1.0
Other	2.5	2.2	1.9	1.3	1.3	0.7

	Write-offs as a percent of financing receivables (d)				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Real Estate	2.1 %	1.6 %	1.6 %	0.6 %	0.9 %
EFS	NM	NM	NM	3.3	NM
GECAS (e)	0.2	0.6	2.2	0.5	NM
Other	NM	NM	0.3	0.3	0.9

	Real Estate				
	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Managed delinquency	5.74 %	5.40 %	4.97 %	4.22 %	4.09 %

(a) Nonearning receivables are those that are 90 days or more past due (or for which collection has otherwise become doubtful). Nonearning receivables exclude loans purchased at a discount (unless they have deteriorated post acquisition). Under FASB ASC 310, Receivables, these loans are initially recorded at fair value and accrete interest income over the estimated life of the loan based on reasonably estimable cash flows even if the underlying loans are contractually delinquent at acquisition. In addition, nonearning receivables exclude loans which are paying currently under a cash accounting basis, but classified as impaired. Recently restructured financing receivables are not considered delinquent when payments are brought current according to restructured terms but may remain classified as nonearning until there has been a period of satisfactory payment performance by the borrower and future payments are reasonably assured of collection.

(b) Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

(c) Losses on financing receivables are recognized when they are incurred, which requires us to make our best estimate of probable losses inherent in the portfolio. Such estimate requires consideration of historical loss experience, adjusted for current conditions, and judgments about the probable effects of relevant observable data, including present economic conditions such as delinquency rates, financial health of specific customers and market sectors, collateral values (including housing price indices as applicable), and the present and expected future levels of interest rates. Our risk management process includes standards and policies for reviewing major risk exposures and concentrations, and evaluates relevant data either for individual loans or financing leases, on a portfolio basis, as appropriate. Effective January 1, 2009, loans acquired in a business acquisition are recorded at fair value, which incorporates our estimate at the acquisition date of the credit losses over the remaining life of the portfolio. As a result, the allowance for loan losses is not carried over at acquisition. This may result in lower reserve coverage ratios prospectively.

(d) Write-offs percent is calculated as the ratio of annualized write-offs for the quarter divided by average of financing receivables at the beginning and end of the period.

(e) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

GE Capital - Consumer allowance for losses on financing receivables

(In millions)	Balance December 31, 2009	Adoption of ASU 2009-17 (a)	Balance January 1, 2010	Provision charged to operations (b)	Other (c)	Gross write-offs	Recoveries	Balance September 30, 2010
Consumer (d)								
Non - U.S. residential mortgages	$ 949	$ -	$ 949	$ 243	$ (57)	$ (281)	$ 68	$ 922
Non - U.S. installment and revolving credit	1,181	-	1,181	874	(44)	(1,401)	433	1,043
U.S. installment and revolving credit	1,698	1,602	3,300	2,405	(4)	(3,401)	372	2,672
Non - U.S. auto	308	-	308	78	(34)	(286)	142	208
Other	300	-	300	213	(24)	(298)	64	255
Total	**$ 4,436**	**$ 1,602**	**$ 6,038**	**$ 3,813**	**$ (163)**	**$ (5,667)**	**$ 1,079**	**$ 5,100**

(In millions)	Balance January 1, 2009	Provision charged to operations	Other (e)	Gross write-offs	Recoveries	Balance September 30, 2009
Consumer (d)						
Non - U.S. residential mortgages	$ 381	$ 804	$ 82	$ (423)	$ 129	$ 973
Non - U.S. installment and revolving credit	1,049	1,335	40	(1,691)	375	1,108
U.S. installment and revolving credit	1,700	2,631	(761)	(2,134)	132	1,568
Non - U.S. auto	203	346	45	(435)	137	296
Other	226	257	9	(273)	39	258
Total	**$ 3,559**	**$ 5,373**	**$ (585)**	**$ (4,956)**	**$ 812**	**$ 4,203**

(a) On January 1, 2010, we adopted ASU 2009-17, amendments to ASC 810, Consolidation, that required us to consolidate the allowance for losses of VIEs consolidated on January 1, 2010.

(b) Includes $1,034 million of provisions for VIEs consolidated on January 1, 2010.

(c) Other primarily included the effects of currency exchange.

(d) During the first quarter of 2010, we transferred the Consumer business in Italy from Consumer to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

(e) Other primarily included the effects of securitization activity and currency exchange.

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GE Capital - Consumer financing receivables by region

(In millions)

September, 2010	Mortgages	Installment and revolving credit (b)	Auto	Other (a)	Total
U.S.	$ -	$ 42,782	$ -	$ 939	$ 43,721
Europe					
Western	31,317	7,433	5,112	2,971	46,833
Eastern	7,957	5,565	1,389	4,283	19,194
Pacific Basin	5,979	6,648	2,996	296	15,919
Americas	3,517	3,030	534	1,546	8,627
Other	469	53	7	-	529
Total at September 30, 2010	**$ 49,239**	**$ 65,511**	**$ 10,038**	**$ 10,035**	**$ 134,823**

June 30, 2010	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	$ -	$ 42,946	$ -	$ 987	$ 43,933
Europe					
Western	30,426	7,060	5,075	3,017	45,578
Eastern	7,247	5,255	1,315	3,932	17,749
Pacific Basin	6,233	6,225	3,067	313	15,838
Americas	3,607	3,169	547	1,515	8,838
Other	500	74	8	-	582
Total at June 30, 2010	**$ 48,013**	**$ 64,729**	**$ 10,012**	**$ 9,764**	**$ 132,518**

March 31, 2010	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	$ -	$ 43,330	$ -	$ 924	$ 44,254
Europe					
Western	33,074	8,009	6,051	3,632	50,766
Eastern	8,054	6,145	1,572	4,529	20,300
Pacific Basin	7,376	6,684	3,728	342	18,130
Americas	3,670	3,311	649	1,471	9,101
Other	548	107	25	-	680
Total at March 31, 2010	**$ 52,722**	**$ 67,586**	**$ 12,025**	**$ 10,898**	**$ 143,231**

December 31, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	$ -	$ 23,190	$ -	$ 981	$ 24,171
Europe					
Western	36,503	8,298	6,799	4,014	55,614
Eastern	8,297	6,350	1,728	4,799	21,174
Pacific Basin	9,284	6,731	4,087	361	20,463
Americas	3,672	3,450	691	1,533	9,346
Other	589	147	39	-	775
Total at December 31, 2009	**$ 58,345**	**$ 48,166**	**$ 13,344**	**$ 11,688**	**$ 131,543**

September 30, 2009	Mortgages	Installment and revolving credit	Auto	Other (a)	Total
U.S.	$ -	$ 22,324	$ -	$ 1,040	$ 23,364
Europe					
Western	37,791	8,624	7,215	4,157	57,787
Eastern	8,412	6,509	1,877	4,953	21,751
Pacific Basin	10,302	6,274	4,321	354	21,251
Americas	3,689	3,361	727	1,471	9,248
Other	618	195	56	-	869
Total at September 30, 2009	**$ 60,812**	**$ 47,287**	**$ 14,196**	**$ 11,975**	**$ 134,270**

(a) Represents mainly small and medium enterprise loans.

(b) Balance at September 30, 2010, includes $21,010 million of consolidated VIE loans and leases consolidated on January 1, 2010.

GE Capital - Consumer mortgage portfolio by country (a)

(In millions)

September 30, 2010	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K. (b) (d)	$ 18,858	38.3 %	15.0 %	23.4 %
Australia	5,081	10.3	1.2	9.9
France (d)	9,302	18.9	2.4	3.5
Poland	5,545	11.3	0.9	2.0
Mexico	1,877	3.8	10.7	14.3
Spain	1,074	2.2	18.1	27.4
Hungary	1,020	2.1	8.4	13.6
All other	6,482	13.2	9.1	10.7
Total at September 30, 2010 (c)	**$ 49,239**	**100.0 %**	**8.6 %**	**13.7 %**

June 30, 2010	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	$ 18,327	38.2 %	15.9 %	24.9 %
Australia	5,253	10.9	1.3	9.9
France	9,015	18.8	2.1	3.4
Poland	5,007	10.4	0.9	1.9
Mexico	1,961	4.1	9.6	13.3
Spain	1,053	2.2	19.3	29.4
Hungary	929	1.9	7.0	12.0
All other	6,468	13.5	7.8	10.1
Total at June 30, 2010 (c)	**$ 48,013**	**100.0 %**	**8.7 %**	**14.2 %**

March 31, 2010	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	$ 19,236	36.5 %	16.1 %	24.4 %
Australia	6,328	12.0	1.1	8.7
France	10,280	19.5	2.0	3.2
Poland	5,518	10.5	0.8	1.8
Mexico	2,019	3.8	8.7	12.7
Spain	1,211	2.3	20.3	29.4
Hungary	1,025	1.9	6.1	10.0
All other	7,105	13.5	6.0	10.3
Total at March 31, 2010	**$ 52,722**	**100.0 %**	**8.2 %**	**13.5 %**

December 31, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	$ 21,146	36.2 %	15.6 %	25.2 %
Australia	7,319	12.5	0.6	6.5
France	11,455	19.6	1.9	2.9
Poland	5,652	9.7	0.7	1.6
Mexico	2,033	3.5	8.3	12.8
Spain	1,316	2.3	19.6	29.4
Hungary	1,059	1.8	4.6	8.6
All other	8,365	14.3	5.0	9.5
Total at December 31, 2009	**$ 58,345**	**100.0 %**	**7.7 %**	**13.3 %**

September 30, 2009	Financing receivables	As a % of total	Nonearning receivables	Delinquent more than 30 days
U.K.	$ 22,135	36.4 %	16.1 %	25.8 %
Australia	8,159	13.4	0.6	5.7
France	11,710	19.3	1.8	3.0
Poland	5,698	9.4	0.4	1.5
Mexico	1,973	3.2	7.7	11.7
Spain	1,317	2.2	21.6	31.8
Hungary	1,073	1.8	3.8	8.2
All other	8,747	14.4	4.8	9.1
Total at September 30, 2009	**$ 60,812**	**100.0 %**	**7.8 %**	**13.4 %**

(a) Consumer loans secured by residential real estate (both revolving and closed-end loans) are written down to the fair value of collateral, less costs to sell, no later than when they become 360 days past due.

(b) At September 30, 2010, we had in repossession stock approximately 700 houses in the U.K., which had a value of approximately $0.1 billion.

(c) At September 30, 2010, net of credit insurance, approximately 24% of this portfolio comprised loans with introductory, below market rates that are scheduled to adjust at future dates; with high loan-to-value ratios at inception; whose terms permitted interest-only payments; or whose terms resulted in negative amortization. At origination, we underwrite loans with an adjustable rate to the reset value. 80% of these loans are in our U.K. and France portfolios, which comprise mainly loans with interest-only payments and introductory below market rates, have a delinquency rate of 16.1% and have loan-to-value at origination of 75%. At September 30, 2010, 3% (based on dollar values) of these loans in our U.K. and France portfolios have been restructured.

(d) Our U.K. and France portfolios have reindexed loan-to-value ratios of 82% and 65%, respectively.

GE Capital - Commercial allowance for losses on financing receivables

(In millions)	Balance December 31, 2009	Adoption of ASU 2009-17 (a)	Balance January 1, 2010	Provision charged to operations (b)	Other (c)	Gross write-offs	Recoveries	Balance September 30, 2010
CLL (d)								
Americas	$ 1,179	$ 66	$ 1,245	$ 823	$ (20)	$ (787)	$ 95	$ 1,356
Europe	575	-	575	190	(47)	(348)	41	411
Asia	244	(10)	234	131	(10)	(118)	15	252
Other	11	-	11	(3)	-	-	-	8
Real Estate	1,494	42	1,536	918	(2)	(597)	2	1,857
EFS	28	-	28	56	1	-	-	85
GECAS (d)	104	-	104	17	-	(96)	-	25
Total	$ 3,635	$ 98	$ 3,733	$ 2,132	$ (78)	$ (1,946)	$ 153	$ 3,994

(In millions)	Balance January 1, 2009	Provision charged to operations	Other (c)	Gross write-offs	Recoveries	Balance September 30, 2009
CLL (d)						
Americas	$ 843	$ 969	$ (34)	$ (746)	$ 66	$ 1,098
Europe	311	458	10	(299)	53	533
Asia	163	188	8	(136)	19	242
Other	4	4	3	(5)	-	6
Real Estate	301	903	13	(190)	1	1,028
EFS	58	42	1	-	-	101
GECAS (d)	58	69	(1)	-	-	126
Total	$ 1,738	$ 2,633	$ -	$ (1,376)	$ 139	$ 3,134

(a) On January 1, 2010, we adopted ASU 2009-17, amendments to ASC 810, Consolidation, that required us to consolidate the allowance for losses of VIEs consolidated on January 1, 2010.

(b) Includes $94 million and $34 million of provisions for CLL and Real Estate, respectively, related to VIEs consolidated on January 1, 2010.

(c) Other primarily included the effects of currency exchange.

(d) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL and the Consumer business in Italy from Consumer to CLL.
Prior-period amounts were reclassified to conform to current-period's presentation.

GE Capital - Real Estate debt overview

(In millions)

Region	Financing receivables September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
U.S. (a)	$ 27,628	$ 28,804	$ 30,505	$ 27,008	$ 27,542
Europe	4,719	4,700	5,103	5,807	5,986
Pacific Basin	2,974	3,001	3,135	3,235	3,133
Americas	7,160	7,501	8,843	8,791	8,810
Total (b)	**$ 42,481**	**$ 44,006**	**$ 47,586**	**$ 44,841**	**$ 45,471**

Property type	Financing receivables September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Office buildings	$ 10,028	$ 10,201	$ 10,923	$ 11,121	$ 11,171
Owner occupied	10,314	10,620	12,227	8,276	8,431
Apartment buildings	6,467	7,010	7,418	7,649	7,932
Hotel properties	4,683	4,911	5,117	5,152	5,153
Warehouse properties	3,775	3,966	4,231	4,349	4,383
Retail facilities	3,937	3,981	4,229	4,302	4,377
Mixed use	1,192	1,225	1,304	1,395	1,389
Parking facilities	121	120	124	122	128
Other	1,964	1,972	2,013	2,475	2,507
Total (b)	**$ 42,481**	**$ 44,006**	**$ 47,586**	**$ 44,841**	**$ 45,471**

Vintage profile	September 30, 2010
Originated in	
pre-2007	$ 14,552
2007	12,418
2008	15,228
2009	138
2010	145
Total	**$ 42,481**

Contractual maturities	September 30, 2010
Due in	
2010 and prior (c)	$ 6,368
2011	10,418
2012	6,961
2013	3,639
2014 and later	15,095
Total	**$ 42,481**

(a) Balance at September 30, 2010, includes $3,905 million of consolidated VIE loans and leases consolidated on January 1, 2010.

(b) Represents total gross financing receivables for Real Estate only.

(c) Includes $2,038 million relating to loans with contractual maturities prior to September 30, 2010.

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GE Capital - Real Estate equity overview (a)

(In millions, unless otherwise noted)

Region	Equity September 30, 2010	Equity June 30, 2010	Equity March 31, 2010	Equity December 31, 2009	Equity September 30, 2009
U.S.	$ 9,254	$ 9,446	$ 9,531	$ 9,892	$ 10,067
Europe	9,905	9,477	10,864	11,705	12,384
Pacific Basin	7,327	7,177	7,523	7,966	7,902
Americas	2,927	2,999	3,053	3,027	3,031
Total	**$ 29,413**	**$ 29,099**	**$ 30,971**	**$ 32,590**	**$ 33,384**

Property type	Equity September 30, 2010	Equity June 30, 2010	Equity March 31, 2010	Equity December 31, 2009	Equity September 30, 2009
Office buildings	$ 14,695	$ 14,406	$ 15,602	$ 16,340	$ 16,714
Apartment buildings	4,340	4,204	4,334	4,747	4,708
Warehouse properties	3,579	3,617	3,775	3,869	4,054
Retail facilities	2,803	2,758	2,993	3,194	3,244
Mixed use	1,459	1,468	1,622	1,723	1,829
Parking facilities	817	819	824	787	841
Owner occupied	724	733	745	724	714
Hotel properties	334	341	347	421	424
Other	662	753	729	785	856
Total	**$ 29,413**	**$ 29,099**	**$ 30,971**	**$ 32,590**	**$ 33,384**

Vintage profile (e)	September 30, 2010
Originated in	
pre-2007	$ 13,787
2007	12,848
2008	2,036
2009	293
2010	449
Total	**$ 29,413**

Key metrics	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Owned real estate (b)	$ 25,549	$ 25,127	$ 26,915	$ 28,365	$ 29,005
Net operating income (annualized)	$ 1,384	$ 1,463	$ 1,488	$ 1,628	$ 1,621
Net operating income yield (c)	5.5 %	5.6 %	5.4 %	5.7 %	5.6 %
End of period vacancies (d)	21.0 %	20.7 %	20.6 %	20.6 %	20.7 %
Foreclosed properties (f)	$ 707	$ 714	$ 718	$ 779	$ 729

(a) Includes real estate investments related to Real Estate only.

(b) Excludes joint ventures, equity investment securities, and foreclosed properties.

(c) Net operating income yield is calculated as annualized net operating income for the relevant quarter as a percentage of the average owned real estate.

(d) Excludes hotel properties, apartment buildings and parking facilities.

(e) Includes foreclosed properties based on date of foreclosure.

(f) Excludes foreclosed properties related to loans acquired at a discount with an expectation to foreclose.

GE Capital - equipment leased to others (ELTO), net of depreciation and amortization overview (a)

(In millions)

September 30, 2010 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	$ 3,469	$ 30,842	$ -	$ -	$ 34,311
Vehicles	8,783	-	-	6	8,789
Railroad rolling stock	3,008	-	-	-	3,008
Construction and manufacturing	1,402	-	-	2	1,404
Marine shipping containers	1,893	-	-	-	1,893
All other	1,125	-	1,198	6	2,329
Total at September 30, 2010	**$ 19,680**	**$ 30,842**	**$ 1,198**	**$ 14**	**$ 51,734**

June 30, 2010 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	$ 3,025	$ 30,818	$ -	$ -	$ 33,843
Vehicles	9,128	-	-	7	9,135
Railroad rolling stock	3,073	-	-	-	3,073
Construction and manufacturing	1,549	-	-	-	1,549
Marine shipping containers	1,839	-	-	1	1,840
All other	1,073	-	1,217	8	2,298
Total at June 30, 2010	**$ 19,687**	**$ 30,818**	**$ 1,217**	**$ 16**	**$ 51,738**

March 31, 2010 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	$ 3,179	$ 30,207	$ -	$ -	$ 33,386
Vehicles	10,256	-	-	10	10,266
Railroad rolling stock	2,870	-	-	-	2,870
Construction and manufacturing	1,687	-	-	1	1,688
Marine shipping containers	1,801	-	-	2	1,803
All other	979	-	1,232	14	2,225
Total at March 31, 2010	**$ 20,772**	**$ 30,207**	**$ 1,232**	**$ 27**	**$ 52,238**

December 31, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	$ 3,246	$ 29,737	$ -	$ -	$ 32,983
Vehicles	11,509	-	-	10	11,519
Railroad rolling stock	2,887	-	-	-	2,887
Construction and manufacturing	1,696	-	-	1	1,697
Marine shipping containers	1,892	-	-	2	1,894
All other	985	-	952	15	1,952
Total at December 31, 2009	**$ 22,215**	**$ 29,737**	**$ 952**	**$ 28**	**$ 52,932**

September 30, 2009 Collateral type	CLL	GECAS	EFS	Consumer	Total
Aircraft	$ 3,245	$ 30,287	$ -	$ -	$ 33,532
Vehicles	12,762	-	-	12	12,774
Railroad rolling stock	2,903	-	-	-	2,903
Construction and manufacturing	1,813	-	-	1	1,814
Marine shipping containers	1,890	-	-	3	1,893
All other	1,235	-	793	15	2,043
Total at September 30, 2009	**$ 23,848**	**$ 30,287**	**$ 793**	**$ 31**	**$ 54,959**

(a) During the first quarter of 2010, we transferred the Transportation Financial Services business from GECAS to CLL. Prior-period amounts were reclassified to conform to current-period's presentation.

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GE Capital - commercial aircraft asset details (a)

Collateral type (In millions)		September 30, 2010		June 30, 2010		March 31, 2010		December 31, 2009		September 30, 2009
	Loans and leases									
Narrow-body aircraft	$	23,083	$	23,040	$	22,692	$	22,882	$	22,927
Wide-body aircraft		8,249		7,763		9,044		8,532		8,710
Cargo		3,855		4,211		2,899		3,030		2,991
Regional jets		5,322		5,521		5,601		5,931		6,023
Engines		2,441		2,509		2,467		2,480		2,385
Total	**$**	**42,950**	**$**	**43,044**	**$**	**42,703**	**$**	**42,855**	**$**	**43,036**

Airline regions (In millions)		September 30, 2010		June 30, 2010		March 31, 2010		December 31, 2009		September 30, 2009
	Loans and leases									
U.S.	$	14,659	$	14,456	$	14,321	$	14,700	$	14,514
Europe		9,290		9,527		9,552		9,642		9,858
Pacific Basin		7,791		7,769		7,657		6,481		7,554
Americas		5,258		5,814		5,882		6,099		5,708
Other		5,952		5,478		5,291		5,933		5,402
Total	**$**	**42,950**	**$**	**43,044**	**$**	**42,703**	**$**	**42,855**	**$**	**43,036**

Aircraft vintage profile (In millions)		September 30, 2010
0-5 years		16,390
6-10 years		14,574
11 - 15 years		5,230
15+ years		4,315
Total (b)	**$**	**40,509**

(a) Includes loans and financing leases of $12,227 million, $12,337 million, $12,615 million, $13,254 million and $12,926 million (less non-aircraft loans and financing leases of $119 million, $111 million, $119 million, $136 million and $178 million) and ELTO of $30,842 million, $30,818 million, $30,207 million, $29,737 million and $30,287 million, at September 30, 2010, June 30, 2010, March 31, 2010, December 31, 2009 and September 30, 2009, respectively, related to commercial aircraft at GECAS.

(b) Excludes aircraft engine loans and leases of $2441 million at September 30, 2010.

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GE Capital other key areas

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GE Capital - investment securities

(In millions)	At September 30, 2010 Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value	At December 31, 2009 Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value
Debt								
U.S. corporate	$ 4,287	$ 82	$ (67)	$ 4,302	$ 5,215	$ 83	$ (236)	$ 5,062
State and municipal	865	11	(162)	714	887	3	(216)	674
Residential mortgage-backed (a)	2,311	22	(417)	1,916	2,999	21	(722)	2,298
Commercial mortgage-backed	1,512	27	(131)	1,408	1,599	5	(302)	1,302
Asset-backed	2,807	53	(230)	2,630	2,468	29	(298)	2,199
Corporate - non-U.S.	1,657	33	(72)	1,618	994	18	(26)	986
Government - non-U.S.	2,000	16	(48)	1,968	2,461	15	(25)	2,451
U.S. government and federal agency	2,343	5	-	2,348	1,865	-	-	1,865
Retained interests (b)	56	10	(25)	41	8,479	392	(40)	8,831
Equity								
Available-for-sale	958	171	(26)	1,103	897	227	(3)	1,121
Trading	458	-	-	458	720	-	-	720
Total	$ 19,254	$ 430	$ (1,178)	$ 18,506	$ 28,584	$ 793	$ (1,868)	$ 27,509

	At September 30, 2010 - In loss position for				At December 31, 2009 - In loss position for			
	Less than 12 months		12 months or more		Less than 12 months		12 months or more	
(In millions)	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses
Debt								
U.S. corporate	$ 26	$ (1)	$ 894	$ (66)	$ 611	$ (20)	$ 1,365	$ (216)
State and municipal	100	(7)	394	(155)	237	(120)	421	(96)
Residential mortgage-backed	30	(2)	1,119	(415)	74	(4)	1,561	(718)
Commercial mortgage-backed	24	(1)	668	(130)	-	-	1,015	(302)
Asset-backed	71	(16)	931	(214)	68	(7)	1,312	(291)
Corporate - non-U.S.	281	(28)	632	(44)	310	(14)	346	(12)
Government - non-U.S.	663	(3)	135	(45)	370	(3)	195	(22)
U.S. government and federal agency	-	-	-	-	-	-	-	-
Retained interests	-	-	14	(25)	208	(16)	27	(24)
Equity	162	(25)	5	(1)	23	(1)	8	(2)
Total	$ 1,357	$ (83)	$ 4,792	$ (1,095)	$ 1,901	$ (185)	$ 6,250	$ (1,683)

(a) Substantially collateralized by U.S. mortgages.

(b) Included $1,918 million of retained interests at December 31, 2009 accounted for at fair value in accordance with ASC 815, Derivatives and Hedging.
Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

GE Capital - investments measured at fair value in earnings (a)

Investment type (In millions)	Asset balances at September 30, 2010	Asset balances at December 31, 2009	Net earnings impact for nine months ending September 30, 2010
Equities - trading	$ 458	$ 720	$ 37
Retained interests	-	1,939	-
Assets held for sale (LOCOM)	3,142	3,708	(92)
Assets of businesses held for sale (LOCOM)	786	125	(45)
Investment companies	385	477	4
Total	**$ 4,771**	**$ 6,969**	**$ (96)**

(a) Excludes derivatives portfolio.

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GE Capital - ending net investment (ENI)

(In billions)	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010 (a)	December 31, 2009
GECC total assets	$ 596.1	$ 589.2	$ 618.2	$ 653.6	$ 622.7
Less: assets of discontinued operations	(1.3)	(1.2)	(1.0)	(1.5)	(1.5)
Less: non-interest bearing liabilities	(40.0)	(39.8)	(42.0)	(42.2)	(48.1)
GE Capital ENI	**$ 554.8**	**$ 548.2**	**$ 575.2**	**$ 609.9**	**$ 573.1**
Less: cash and equivalents	(65.4)	(61.2)	(59.6)	(63.9)	(63.7)
GE Capital ENI, excluding cash and equivalents	**$ 489.4**	**$ 487.0**	**$ 515.6**	**$ 546.0**	**$ 509.4**

(a) Includes impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

GECC - ratios

Leverage ratio (In billions)		September 30, 2010		June 30, 2010		March 31, 2010		January 1, 2010		December 31, 2009		September 30, 2009
Debt	$	481.4	$	476.6	$	501.7	$	535.7	$	497.5	$	505.1
Equity (a)		70.5		69.8		71.7		72.2		73.7		73.2
Leverage ratio		**6.8:1**		**6.8:1**		**7.0:1**		**7.4:1**		**6.7:1**		**6.9:1**
Debt	$	481.4	$	476.6	$	501.7	$	535.7	$	497.5	$	505.1
Less: hybrid debt		(7.7)		(7.7)		(7.7)		(7.7)		(7.7)		(7.7)
Less: cash and equivalents		(65.4)		(61.2)		(59.6)		(63.7)		(63.7)		(56.3)
Adjusted debt		**408.3**		**407.7**		**434.4**		**464.2**		**426.0**		**441.1**
Equity (a)		70.5		69.8		71.7		72.2		73.7		73.2
Add: hybrid debt		7.7		7.7		7.7		7.7		7.7		7.7
Adjusted equity		**78.2**		**77.5**		**79.4**		**79.9**		**81.4**		**80.9**
Adjusted leverage ratio		**5.2:1**		**5.3:1**		**5.5:1**		**5.8:1**		**5.2:1**		**5.5:1**

Tangible common equity to tangible assets ratio (In billions)		September 30, 2010		June 30, 2010		March 31, 2010		January 1, 2010		December 31, 2009		September 30, 2009
Total equity (a)	$	70.5	$	69.8	$	71.7	$	72.2	$	73.7	$	73.2
Less: Goodwill and other intangibles		(30.1)		(29.5)		(31.3)		(32.0)		(32.0)		(31.6)
Tangible common equity	**$**	**40.4**	**$**	**40.3**	**$**	**40.4**	**$**	**40.2**	**$**	**41.7**	**$**	**41.6**
Total assets	$	596.1	$	589.2	$	618.2	$	653.6	$	622.7	$	630.2
Less: Goodwill and other intangibles		(30.1)		(29.5)		(31.3)		(32.0)		(32.0)		(31.6)
Tangible assets	**$**	**566.0**	**$**	**559.7**	**$**	**587.0**	**$**	**621.7**	**$**	**590.7**	**$**	**598.7**
Tangible common equity to tangible assets		**7.1 %**		**7.2 %**		**6.9 %**		**6.5 %**		**7.1 %**		**7.0**
Tier 1 common ratio (b)		**8.2 %**		**8.1 %**		**7.8 %**		**7.5 %**		**7.6 %**		**7.5**

(a) Equity represents amounts available to GECC shareholders, excluding noncontrolling interests.

(b) Estimated based on SCAP requirements.

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GECS supplemental information

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GECS - assets by region (a), (b)

	At						
	September 30, 2010			June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
(In millions)	Financing receivables (net)	Property, plant and equipment (net)	Total assets	Total assets	Total assets	Total assets	Total assets
U.S.	$ 155,659	$ 10,664	$ 329,180	$ 332,193	$ 339,862	$ 329,622	$ 328,662
Europe							
Western (including U.K.)	80,697	5,723	110,669	106,024	118,749	130,845	136,119
Eastern	18,697	308	31,000	27,515	30,616	31,499	32,044
Pacific Basin	31,293	2,776	54,490	52,749	57,670	60,233	62,986
Americas (excluding U.S.)	30,920	1,444	44,672	44,797	44,167	42,333	42,921
Other	14,077	32,775	53,429	53,435	54,044	54,239	54,049
Total	**$ 331,343**	**$ 53,690**	**$ 623,440**	**$ 616,713**	**$ 645,108**	**$ 648,771**	**$ 656,781**
Total at June 30, 2010	**$ 333,262**	**$ 53,690**	**$ 616,713**				
Total at March 31, 2010	**$ 356,185**	**$ 55,926**	**$ 645,108**				
Total at December 31, 2009	**$ 336,926**	**$ 56,717**	**$ 648,771**				
Total at September 30, 2009	**$ 348,518**	**$ 58,712**	**$ 656,781**				

(a) Excludes assets of discontinued operations.

(b) Prior period amounts have been reclassified to conform to current-period's presentation.

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GECS - investment securities

(In millions)	At September 30, 2010 Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value	At December 31, 2009 Amortized cost	Gross unrealized gains	Gross unrealized losses	Estimated fair value
Debt								
U.S. corporate	$ 22,194	$ 2,357	$ (199)	$ 24,352	$ 22,778	$ 973	$ (724)	$ 23,027
State and municipal	2,960	185	(176)	2,969	2,638	42	(278)	2,402
Residential mortgage-backed (a)	3,335	138	(460)	3,013	4,005	79	(766)	3,318
Commercial mortgage-backed	2,834	193	(182)	2,845	3,053	89	(440)	2,702
Asset-backed	3,360	99	(233)	3,226	2,994	48	(305)	2,737
Corporate - non-U.S.	2,369	91	(82)	2,378	1,831	59	(50)	1,840
Government - non-U.S.	2,482	101	(48)	2,535	2,902	63	(29)	2,936
U.S. government and federal agency	3,086	73	(9)	3,150	2,628	46	-	2,674
Retained interests (b)	56	10	(25)	41	8,479	392	(40)	8,831
Equity								
Available-for-sale	550	183	(26)	707	489	242	(5)	726
Trading	458	-	-	458	720	-	-	720
Total	**$ 43,684**	**$ 3,430**	**$ (1,440)**	**$ 45,674**	**$ 52,517**	**$ 2,033**	**$ (2,637)**	**$ 51,913**

	At September 30, 2010 - In loss position for				At December, 31 2009 - In loss position for			
	Less than 12 months		12 months or more		Less than 12 months		12 months or more	
(In millions)	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses	Estimated fair value	Gross unrealized losses
Debt								
U.S. corporate	$ 216	$ (7)	$ 2,324	$ (192)	$ 2,818	$ (78)	$ 4,801	$ (646)
State and municipal	165	(11)	548	(165)	920	(139)	614	(139)
Residential mortgage-backed	32	(2)	1,353	(458)	118	(14)	1,678	(752)
Commercial mortgage-backed	25	(1)	784	(181)	167	(5)	1,293	(435)
Asset-backed	81	(16)	944	(217)	126	(11)	1,342	(294)
Corporate - non-U.S.	333	(30)	722	(52)	374	(18)	481	(32)
Government - non-U.S.	682	(3)	137	(45)	399	(4)	224	(25)
U.S. government and federal agency	272	(9)	-	-	-	-	-	-
Retained interests	-	-	14	(25)	208	(16)	27	(24)
Equity	169	(25)	5	(1)	92	(2)	10	(3)
Total	**$ 1,975**	**$ (104)**	**$ 6,831**	**$ (1,336)**	**$ 5,222**	**$ (287)**	**$ 10,470**	**$ (2,350)**

(a) Substantially collateralized by U.S. mortgages.

(b) Includes $1,918 million of retained interests at December 31, 2009 accounted for at fair value in accordance with ASC 815, Derivatives and Hedging.
Change from December 31, 2009, reflects the impact of adoption of ASU 2009-17, amendments to ASC 810, Consolidation.

GECS - funding

(In billions)	September 30, 2010	June 30, 2010	March 31, 2010	December 31, 2009	September 30, 2009
Commercial paper	$ 41.3	$ 46.0	$ 46.0	$ 47.3	$ 50.0
Long-term debt (a)	347.5	339.9	358.7	384.4	393.7
Deposits/brokered CD's	41.9	37.5	38.3	38.9	36.8
Alternate funding / other	25.2	24.9	26.8	25.8	23.5
Non-recourse borrowings of consolidated securitization entities	30.5	33.4	36.8	3.9	4.4
Total debt	**$ 486.5**	**$ 481.7**	**$ 506.6**	**$ 500.3**	**$ 508.4**

Metrics

Bank lines	$ 52.1	$ 51.7	$ 51.6	$ 51.7	$ 52.3
Commercial paper coverage (b)	126.2 %	112.4 %	112.0 %	109.0 %	104.6 %
Cash and equivalents	$ 66.0	$ 61.5	$ 60.0	$ 64.4	$ 56.9
LT debt < 1 year	$ 62.8	$ 63.0	$ 64.6	$ 70.2	$ 68.9

(a) Includes $55 billion, $58 billion, $59 billion, $59 billion and $55 billion of long term debt issued under the TLGP program at September 30, 2010, June 30, 2010, March 31, 2010, December 31, 2009 and September 30, 2009, respectively.

(b) Commercial paper coverage represents bank lines as a percentage of the commercial paper balance as of the end of the relevant period.

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GECS - ratios

Leverage ratio (In billions)	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009
Debt	$ 486.5	$ 481.7	$ 506.6	$ 538.5	$ 500.3	$ 508.4
Equity (a)	66.9	67.3	68.5	68.9	70.8	70.7
Leverage ratio	**7.3:1**	**7.2:1**	**7.4:1**	**7.8:1**	**7.1:1**	**7.2:1**
Debt	$ 486.5	$ 481.7	$ 506.6	$ 538.5	$ 500.3	$ 508.4
Less: hybrid debt	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)	(7.7)
Less: cash and equivalents	(66.0)	(61.5)	(60.0)	(64.4)	(64.4)	(56.9)
Adjusted debt	**412.7**	**412.4**	**438.9**	**466.4**	**428.3**	**443.7**
Equity (a)	66.9	67.3	68.5	68.9	70.8	70.7
Add: hybrid debt	7.7	7.7	7.7	7.7	7.7	7.7
Adjusted equity	**74.6**	**75.0**	**76.2**	**76.6**	**78.6**	**78.4**
Adjusted leverage ratio	**5.5:1**	**5.5:1**	**5.8:1**	**6.1:1**	**5.5:1**	**5.7:1**

Tangible common equity to tangible assets ratio (In billions)	September 30, 2010	June 30, 2010	March 31, 2010	January 1, 2010	December 31, 2009	September 30, 2009
Total equity (a)	$ 66.9	$ 67.3	$ 68.5	$ 68.9	$ 70.8	$ 70.7
Less: Goodwill and other intangibles	(30.1)	(29.9)	(31.7)	(32.4)	(32.4)	(32.0)
Tangible common equity	**$ 36.7**	**$ 37.3**	**$ 36.8**	**$ 36.5**	**$ 38.4**	**$ 38.6**
Total assets	$ 624.7	$ 617.9	$ 646.1	$ 680.8	$ 650.2	$ 658.3
Less: Goodwill and other intangibles	(30.1)	(29.9)	(31.7)	(32.4)	(32.4)	(32.0)
Tangible assets	**$ 594.6**	**$ 588.0**	**$ 614.4**	**$ 648.4**	**$ 617.8**	**$ 626.3**
Tangible common equity to tangible assets	**6.2 %**	**6.3 %**	**6.0 %**	**5.6 %**	**6.2 %**	**6.2**
Tier 1 common ratio (b)	**7.3 %**	**7.1 %**	**6.8 %**	**6.6 %**	**6.6 %**	**6.5**

(a) Equity represents amounts available to GECS shareholders, excluding noncontrolling interests.

(b) Estimated based on SCAP requirements.

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Appendix

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Glossary

Term	Definition
Borrowing	Financial liability (short or long-term) that obligates us to repay cash or another financial asset to another entity.
Cash equivalents	Highly liquid debt instruments with original maturities of three months or less, such as commercial paper. Typically included with cash for reporting purposes, unless designated as available-for-sale and included with investment securities.
Cash flow hedges	Qualifying derivative instruments that we use to protect ourselves against exposure to variability in future cash flows. The exposure may be associated with an existing asset or liability, or with a forecasted transaction. See "Hedge."
Commercial paper	Unsecured, unregistered promise to repay borrowed funds in a specified period ranging from overnight to 270 days.
Derivative instrument	A financial instrument or contract with another party (counterparty) that is designed to meet any of a variety of risk management objectives, including those related to fluctuations in interest rates, currency exchange rates or commodity prices. Options, forwards and swaps are the most common derivative instruments we employ. See "Hedge."
Discontinued operations	Certain businesses we have sold or committed to sell within the next year and therefore will no longer be part of our ongoing operations. The net earnings, assets and liabilities, and cash flows of such businesses are separately classified on our Statement of Earnings and Statement of Financial Position for all periods presented.
Ending Net Investment (ENI)	The total capital we have invested in the financial services business. It is the sum of short-term borrowings, long-term borrowings and equity (excluding noncontrolling interests) adjusted for unrealized gains and losses on investment securities and hedging instruments. Alternatively, it is the amount of assets of continuing operations less the amount of non-interest bearing liabilities.
Equipment leased to others	Rental equipment we own that is available to rent and is stated at cost less accumulated depreciation.
Fair value hedge	Qualifying derivative instruments that we use to reduce the risk of changes in the fair value of assets, liabilities or certain types of firm commitments. Changes in the fair values of derivative instruments that are designated and effective as fair value hedges are recorded in earnings, but are offset by corresponding changes in the fair values of the hedged items. See "Hedge."
Financing receivables	Investment in contractual loans and financing leases due from customers (not investment securities).
Goodwill	The premium paid for acquisition of a business. Calculated as the purchase price less the fair value of net assets acquired (net assets are identified tangible and intangible assets, less liabilities assumed).
Hedge	A technique designed to eliminate risk. Often refers to the use of derivative financial instruments to offset changes in interest rates, currency exchange rates or commodity prices, although many business positions are "naturally hedged" - for example, funding a U.S. fixed-rate investment with U.S. fixed-rate borrowings is a natural interest rate hedge.

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Glossary

Term	Definition
Intangible asset	A non-financial asset lacking physical substance, such as goodwill, patents, licenses, trademarks and customer relationships.
Interest rate swap	Agreement under which two counterparties agree to exchange one type of interest rate cash flow for another. In a typical arrangement, one party periodically will pay a fixed amount of interest, in exchange for which that party will receive variable payments computed using a published index. See "Hedge."
Investment securities	Generally, an instrument that provides an ownership position in a corporation (a stock), a creditor relationship with a corporation or governmental body (a bond), rights to contractual cash flows backed by pools of financial assets or rights to ownership such as those represented by options, subscription rights and subscription warrants.
Managed receivables	Total receivable amounts on which we continue to perform billing and collection activities, including receivables that have been sold with and without credit recourse and are no longer reported on our Statement of Financial Position.
Net operating income	Represents operating income less operating expenses for owned real estate properties.
Retained interest	A portion of a transferred financial asset retained by the transferor that provides rights to receive portions of the cash inflows from that asset.
Securitization	A process whereby loans or other receivables are packaged, underwritten and sold to investors. In a typical transaction, assets are sold to a special purpose entity, which purchases the assets with cash raised through issuance of beneficial interests (usually debt instruments) to third-party investors. Whether or not credit risk associated with the securitized assets is retained by the seller depends on the structure of the securitization. See "Variable interest entity."
Variable interest entity (VIE)	Entity defined by Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) 810 (FASB Interpretation 46 (Revised)), and that must be consolidated by its primary beneficiary. A variable interest entity has one or both of the following characteristics: (1) its equity at risk is not sufficient to permit the entity to finance its activities without additional subordinated financial support from other parties, or (2) as a group, the equity investors lack one or more of the following characteristics: (a) direct/indirect ability to make decisions, (b) obligation to absorb expected losses, or (c) right to receive expected residual returns.