	September 30, 2010						December 31, 2009		
	Type	Maturity Date	Amount of Facility	Outstanding Balance (1)	Interest rate per annum	Available (2)	Interest rate per annum	adjusted for swaps (3)	Outstanding Balance
Wells Fargo	Revolving	(6)	$ —	$ —		N/A	Three month LIBOR + 4.1%	5.5 %	$ 74,991
Morgan Stanley	Term	(4)	113,858	113,858		(4)	One month LIBOR + 3.%	8.2 %	150,366
Morgan Stanley/RBS	Term	(5)	—	—		N/A	One month LIBOR +7.55%	11.9 %	101,668
UniCredit	Revolving	(6)	—	—		N/A	Comm paper +2.5%	5.0 %	100,000
2010-1 Term Securitization	Term	(5)	65,629	65,629		N/A	5.00%	N/A	—
2010-3 Term Securitization	Term	(6)	156,628	156,628		N/A	3.5% to 5.5%	N/A	—
			$ 336,115	$ 336,115		$ —			$ 427,025

(1) Collateralized by specific leases and loans and related equipment. As of September 30, 2010, $345.4 million of leases and loans and $17.7 million of restricted cash were pledged as collateral under the Fund's credit facilities.

(2) Availability under debt facilities is typically subject to having leases or loans (as defined in respective agreements) to pledge as collateral, compliance with covenants and the borrowing base formula.

(3) To mitigate fluctuations in interest rates, the Fund entered into interest rate swap and cap agreements. The interest rate swap agreements terminate on various dates and fix the London Interbank Offered Rate ("LIBOR") component of the interest rate.

(4) The Morgan Stanley term loan matured on August 4, 2010. The Fund is engaged in discussions to extend the maturity date of this facility. If the Fund does not obtain such extension, management expects that any borrowings outstanding as of such date will continue to be repaid as payments are received on the underlying leases and loans pledged as collateral. Morgan Stanley has various remedies under the facility such as allowing repayment of the outstanding loan balance as payments are received on the underlying leases and loans or selling those pledged leases and loans in a commercially reasonable manner. While it is rare for a lender to take such a drastic action as selling a performing portfolio, to satisfy outstanding amounts at maturity, such action could be at prices lower than our carrying value, which could result in losses and reduce the Fund's income and distributions to its partners.

(5) The Morgan Stanley/RBS facility was paid off on May 18, 2010 with the proceeds from the 2010-1 Term Securitization in which 3 tranches of notes were issued, 1 that matures on October 23, 2016 and 2 that mature September 23, 2018, respectively. The notes totaled $92.7million and bear interest at a stated rate of 5% and were issued at an original discount of approximately $6.5 million.

(6) The Wells Fargo and UniCredit facilities were paid off on August 17, 2010 with the proceeds from the 2010-3 Term Securitization in which 5 tranches of notes were issued, one that matures on June 20, 2016 and 4 that mature on February 20, 2022, respectively. The notes total $171.4 million and bear interest at stated rates ranging from 3.5% to 5.5% and were issued at an original discount of approximately $3.7 million.

The Fund's term loan with Morgan Stanley is non-recourse. Accordingly, Morgan Stanley's recourse under the facility is limited to leases and loans and restricted cash pledged as collateral.

The Fund is subject to certain financial covenants related to its debt facility with Morgan Stanley. These covenants are related to such things as minimum tangible net worth, maximum leverage ratios and portfolio delinquency. The minimum tangible net worth covenants measure our equity adjusted for intangibles and amounts due to us and our General Partner. The maximum leverage covenants restrict the amount that we can borrow based on a ratio of our total debt compared to our net worth. The portfolio performance covenants generally provide that the Fund would be in default if a specified percentage of our portfolio of leases and loans was delinquent in payment beyond acceptable grace periods.