



The Corporate Finance Group of ORIX USA Announces the Formation of ORIX USA Commercial Finance

Dallas, TX, July 12, 2005. ORIX USA's Corporate Finance Group announces the formation of ORIX USA Commercial Finance. Formerly known as Structured Finance, Commercial Finance is led by Thomas G. Forbes, Managing Director. Based in Kennesaw, GA, the group provides value added equipment financing and other financing solutions to companies within certain specialized industries. Commercial Finance will build upon a current track record of success as evidenced by over \$1 billion of origination since 2000.

Commercial Finance's target markets will be expanded from the Diversified Manufacturing, Marine, Rail, and Media/Entertainment/Gaming industries to include Transportation, Energy, Healthcare, and Retail. The unit will continue to work closely with its customers and financial partners through dedicated direct and indirect origination, with the new industry specialties addressed through the hiring of additional business and credit professionals.

"The application of Commercial Finance's product and market knowledge to new industries ensures that the Corporate Finance Group of ORIX USA will leverage our existing and newly acquired industry expertise into valued added financial solutions for our customers. We are excited about this new direction and are highly confident that under Tom's leadership we can meet our growth goals," said Chris Smith, Managing Director of the Corporate Finance Group.

The Corporate Finance Group provides, senior secured, unsecured, mezzanine and asset-based equipment leasing and loan credit products to companies throughout the U.S. and Canada. ORIX USA Corporation, together with its wholly owned subsidiaries, is a subsidiary of ORIX Corporation. Based in Tokyo with operations in 23 countries, ORIX Corporation is a publicly traded financial services company listed on the Tokyo, and New York Stock Exchanges. Visit us on our website at www.orix.com.

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