FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)
LEAF Commercial Finance Fund, LLC

Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☒ Amendment

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)
LEAF Commercial Finance Fund, LLC

Address of Executive Offices
1818 Market Street, 9th Floor, Philadelphia, PA 19103

Address of Principal Business Operations (if different from Executive Offices)
(Brief Description of Business)

Type of Business Organization
☐ corporation ☐ limited partnership, already form. ☐ limited partnership, to be formed
☐ business trust
☐ other (please specify):
☐ Limited Liability Company, already formed

Actual or Estimated Date of Incorporation or Organization: 1/6/07
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:
Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.
Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.
Filing Fee: There is no federal filing fee.
State:
This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION
Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.
Since a determination of who is a promoter is a question of fact, the persons are listed on page 2 as promoters without admitting or denying such status.

### A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:
   - Each promoter of the issuer, if the issuer has been organized within the past five years;
   - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.
   - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
   - Each general and managing partner of partnership issuers.

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B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ☒ Yes ☐ No

   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $5,000.00

3. Does the offering permit joint ownership of a single unit? ☐ Yes ☒ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

   Full Name (Last name first, if individual)

   States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

   (Check “All States” or check individual States) ☒ All States

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### B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  
   - Yes  
   - No
   
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?  
   - $5,000.00

3. Does the offering permit joint ownership of a single unit?  
   - Yes  
   - No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.  
   If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

#### Full Name (Last name first, if individual)

| Business or Residence Address (Number and Street, City, State, Zip Code) | 1776 Pleasant Plain Road, Fairfield, IA 52556 |
| Name of Associated Broker or Dealer | Cambridge Investment Research, Inc. |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers |

| Check “All States” or check individual States | All States |
| AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR |

#### Full Name (Last name first, if individual)

| Business or Residence Address (Number and Street, City, State, Zip Code) | 555 South Renton Village Place, Renton, WA 98055 |
| Name of Associated Broker or Dealer | Pacific West Securities, Inc. |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers |

| Check “All States” or check individual States | All States |
| AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR |

#### Full Name (Last name first, if individual)

| Business or Residence Address (Number and Street, City, State, Zip Code) | 2170 West State Road 434, Suite 100, Longwood, FL 32779 |
| Name of Associated Broker or Dealer | Empire Financial Group, Inc. |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers |

| Check “All States” or check individual States | All States |
| AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WI | WY | PR |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
### B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? □ Yes □ No
   
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $5,000.00

3. Does the offering permit joint ownership of a single unit? □ Yes □ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

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### Full Name (Last name first, if individual)

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<th>Business or Residence Address (Number and Street, City, State, Zip Code)</th>
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<td>10 Universal City Plaza, 20th Floor, Universal City, CA 91608</td>
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Name of Associated Broker or Dealer

Empire Securities Corporation

### States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

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<th>Business or Residence Address (Number and Street, City, State, Zip Code)</th>
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<td>11350 McCormick Rd., EP III Suite 901, Hunt Valley, MD 21031</td>
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Name of Associated Broker or Dealer

Global Brokerage Services, Inc.

### States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

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### Full Name (Last name first, if individual)

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Name of Associated Broker or Dealer

H. Beck, Inc.

### States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

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| RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | VT | PR |

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**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? □ Yes □ No

   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $5,000.00

3. Does the offering permit joint ownership of a single unit? □ Yes □ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associate person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

---

### Full Name (Last name first, if individual)

**Business or Residence Address (Number and Street, City, State, Zip Code)**

701 Tama Street, Building B, Marion, IA 52302

**Name of Associated Broker or Dealer**

Berthel Fisher & Company

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Each check “All States” or check individual States) □ All States

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### Full Name (Last name first, if individual)

**Business or Residence Address (Number and Street, City, State, Zip Code)**

230 Broadway East 203, Lynnfield, MA 01940-2320

**Name of Associated Broker or Dealer**

Investors Capital Corp.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Each check “All States” or check individual States) □ All States

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### Full Name (Last name first, if individual)

**Business or Residence Address (Number and Street, City, State, Zip Code)**

1500 City W Boulevard, Suite 500, Houston, TX 77042

**Name of Associated Broker or Dealer**

IMS Securities, INC.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Each check “All States” or check individual States) □ All States

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
### B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  
   Yes ☐ No ☑

   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?  
   $5,000.00

3. Does the offering permit joint ownership of a single unit?  
   ☐ Yes ☑ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

---

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)  
2090 Marina Ave., Petaluma, CA 94954

Name of Associated Broker or Dealer  
Legacy Financial Services

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
(Check "All States" or check individual States) ☑ All States


---

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)  
207 W. Jefferson Street, Suite 102, Bloomington, IL 61701

Name of Associated Broker or Dealer  
First Midwest Securities, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
(Check "All States" or check individual States) ☑ All States


---

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)  
1869 West Littleton Blvd., Littleton, CO 80120

Name of Associated Broker or Dealer  
MCL Financial Group, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
(Check "All States" or check individual States) ☑ All States


(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

3e of 9
### B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  
   - Yes ☐  
   - No ☑  

   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?  $5,000.00

3. Does the offering permit joint ownership of a single unit?  
   - Yes ☐  
   - No ☑  

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

   **Full Name (Last name first, if individual)**

   Business or Residence Address (Number and Street, City, State, Zip Code)  
   9560 Waples Street, Suite B, San Diego, CA 92121

   Name of Associated Broker or Dealer  
   Girard Securities, Inc.

   States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
   (Check "All States" or check individual States)  ☑ All States

   (Check boxes for states where solicitations have occurred or are intended)

   AR  AK  AZ  CA  CO  CT  DE  DC  FL  GA  HI  ID  IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO  MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA  RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

   **Full Name (Last name first, if individual)**

   Business or Residence Address (Number and Street, City, State, Zip Code)  
   One National Life Drive, Montpelier, VT 05604

   Name of Associated Broker or Dealer  
   Equity Services, Inc.

   States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
   (Check "All States" or check individual States)  ☑ All States

   (Check boxes for states where solicitations have occurred or are intended)

   AL  AK  AZ  AR  CA  CO  CT  DE  DC  FL  GA  HI  ID  IL  IN  IA  KS  KY  LA  ME  MD  MA  MI  MN  MS  MO  MT  NE  NV  NH  NJ  NM  NY  NC  ND  OH  OK  OR  PA  RI  SC  SD  TN  TX  UT  VT  VA  WA  WV  WI  WY  PR

   **Full Name (Last name first, if individual)**

   Business or Residence Address (Number and Street, City, State, Zip Code)  
   2929 Arch Street, Suite 1703, Philadelphia, PA 19104

   Name of Associated Broker or Dealer  
   Cohen Bros. & Company, LLC

   States in Which Person Listed Has Solicited or Intends to Solicit Purchasers  
   (Check "All States" or check individual States)  ☑ All States

   (Check boxes for states where solicitations have occurred or are intended)

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B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  
   Yes  No
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?  $5,000.00

3. Does the offering permit joint ownership of a single unit?  No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
1331 17th Street, Suite 400, Denver, CO 80202

Name of Associated Broker or Dealer
Neidig, Tucker, Bruner, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States)  All States

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
2801 Highway 280 South, Birmingham, AL 35223

Name of Associated Broker or Dealer
ProEquities, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States)  All States

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
One Valmont Plaza, 4th Floor, Omaha, NE 68154-5203

Name of Associated Broker or Dealer
QA3 Financial Corp.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States)  All States

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B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ........................................... Yes No
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? ................................................................. $5,000.00

3. Does the offering permit joint ownership of a single unit? ................................................................. Yes No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

5701 Golden Hills Drive, Minneapolis, MN 55416

Name of Associated Broker or Dealer

Questar Capital Corporation

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States) ........................................... All States

   AL   AK   AZ   AR   CA   CO   CT   DE   DC   FL   GA   HI   ID
   IL   IN   IA   KS   KY   LA   ME   MD   MA   MI   MN   MS   MO
   MT   NE   NV   NH   NJ   NM   NY   NC   ND   OH   OK   OR   PA
   RI   SC   SD   TN   TX   UT   VT   VA   WA   WV   WI   WY   PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

3520 Broadway, Kansas City, MO 64111

Name of Associated Broker or Dealer

Sunset Financial Services, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States) ........................................... All States

   AL   AK   AZ   AR   CA   CO   CT   DE   DC   FL   GA   HI   ID
   IL   IN   IA   KS   KY   LA   ME   MD   MA   MI   MN   MS   MO
   MT   NE   NV   NH   NJ   NM   NY   NC   ND   OH   OK   OR   PA
   RI   SC   SD   TN   TX   UT   VT   VA   WA   WV   WI   WY   PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

5185 Peachtree Parkway, Suite 280, Norcross, GA 30092

Name of Associated Broker or Dealer

Triad Advisors, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States) ........................................... All States

   AL   AK   AZ   AR   CA   CO   CT   DE   DC   FL   GA   HI   ID
   IL   IN   IA   KS   KY   LA   ME   MD   MA   MI   MN   MS   MO
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   RI   SC   SD   TN   TX   UT   VT   VA   WA   WV   WI   WY   PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

3h of 9
B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ........................................... Yes ☐ No ☑

   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? .......................................................... $ 5,000.00

3. Does the offering permit joint ownership of a single unit? .......................................................... Yes ☑ No ☐

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
1350 Church Street Ext NE, 3rd Floor, Marietta, GA 30060

Name of Associated Broker or Dealer
Resource Horizons Group, LLC

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ........................................... ☑ All States

(Check boxes as appropriate)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
9785 Towne Centre Drive, San Diego, CA 92121

Name of Associated Broker or Dealer
LPL Financial Services (Linsco/Private Ledger Corp.)

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ........................................... ☑ All States

(Check boxes as appropriate)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
26637 W. Agoura Road, Calabasas, CA 91302

Name of Associated Broker or Dealer
AFA Financial Group, LLC

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ........................................... ☑ All States

(Check boxes as appropriate)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? □ Yes □ No
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $5,000.00

3. Does the offering permit joint ownership of a single unit? □ Yes □ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
One World Financial Center, 15th Floor, New York, NY 10281

Name of Associated Broker or Dealer
Royal Alliance Associates, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check “All States” or check individual States) □ All States

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
5900 O Street, Lincoln NE 68505

Name of Associated Broker or Dealer
Ameritas Investment Corp

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check “All States” or check individual States) □ All States

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
2200 Century Parkway, Suite 500, Atlanta, GA 30345

Name of Associated Broker or Dealer
The Strategic Financial Alliance, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers
(Check “All States” or check individual States) □ All States

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**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? [ ] Yes [X] No
   
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $5,000.00

3. Does the offering permit joint ownership of a single unit? [X] Yes [ ] No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

---

**Full Name (Last name first, if individual)**

**Business or Residence Address (Number and Street, City, State, Zip Code)**
8620 W. 110th Street, 200, Overland Park, KS 66210-9651

**Name of Associated Broker or Dealer**
VSR Financial Services, Inc.

**States in Which Person Listed Has Solicited or Intends to Solicit Purchasers**

(Check "All States" or check individual States) [X] All States

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- VT
- VA
- WA
- WV
- WI
- WY

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**Full Name (Last name first, if individual)**

**Business or Residence Address (Number and Street, City, State, Zip Code)**
2704 South Goyer, Kokomo, IN 46902

**Name of Associated Broker or Dealer**
CFD Investments, Inc.

**States in Which Person Listed Has Solicited or Intends to Solicit Purchasers**

(Check "All States" or check individual States) [ ] All States

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- WI
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**Full Name (Last name first, if individual)**

**Business or Residence Address (Number and Street, City, State, Zip Code)**
3721 Douglas Blvd., Suite 200, Roseville, CA 95661

**Name of Associated Broker or Dealer**
ePlanning Securities, Inc.

**States in Which Person Listed Has Solicited or Intends to Solicit Purchasers**

(Check "All States" or check individual States) [X] All States

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3k of 9
B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Yes □ No X

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $ 5,000.00

3. Does the offering permit joint ownership of a single unit? Yes □ No X

4. Enter the information requested for each person who has been, or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
951 Market Promenade Ave., Suite 2100, Lake Mary FL 32746

Full Name (Last name first, if individual)

Name of Associated Broker or Dealer
Merrimac Corporate Securities, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) X

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
1290 Broadway, 14th Floor, Denver, CO 80203

Name of Associated Broker or Dealer
Multi-Financial Securities Corp.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) X

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
909 Locust Street, Des Moines, IA 50309

Name of Associated Broker or Dealer
ING Financial Partners, INC.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) X

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### B. INFORMATION ABOUT OFFERING

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<td>3. Does the offering permit joint ownership of a single unit?</td>
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**Full Name (Last name first, if individual)**

**Business or Residence Address (Number and Street, City, State, Zip Code)**

725 Town & Country Road, Suite 530, Orange, CA 92868

**Name of Associated Broker or Dealer**

Crown Capital Securities, L.P.

**States in Which Person Listed Has Solicited or Intends to Solicit Purchasers**

(Check “All States” or check individual States) ☑ All States

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**Business or Residence Address (Number and Street, City, State, Zip Code)**

4650 S.W. MacAdam, Suite 100, Portland, OR 97239

**Name of Associated Broker or Dealer**

Private Consulting Group, Inc.

**States in Which Person Listed Has Solicited or Intends to Solicit Purchasers**

(Check “All States” or check individual States) ☑ All States

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**Business or Residence Address (Number and Street, City, State, Zip Code)**

200 North Sepulveda Boulevard, Suite 1300, El Segundo, CA 90245

**Name of Associated Broker or Dealer**

Financial Network Investment Corp

**States in Which Person Listed Has Solicited or Intends to Solicit Purchasers**

(Check “All States” or check individual States) ☑ All States

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B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  
   □ Yes  □ No  
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?  
   $5,000.00

3. Does the offering permit joint ownership of a single unit?  
   □ Yes  □ No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
3 Radnor Corporate Center, Suite 220, Radnor, PA 19087

Name of Associated Broker or Dealer
Capital Analysts, INC

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States)  □ All States

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
205 Australian Ave. South, West Palm Beach, FL 33401

Name of Associated Broker or Dealer
Mutual Service Corp

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States)  □ All States

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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
2800 N. Central Ave., Suite 2100, Phoenix, AZ 85004

Name of Associated Broker or Dealer
AIG Financial Advisors, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check “All States” or check individual States)  □ All States

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<thead>
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<th>AK</th>
<th>AZ</th>
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? No
   Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? $5,000.00

3. Does the offering permit joint ownership of a single unit? No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
2500 Wilcrest Drive, Suite 620, Houston, TX 77042

Name of Associated Broker or Dealer
Next Financial Group, Inc.

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(1) All States
   AL AK AZ AR CA CO CT DE DC FL GA HI ID
   IL IN IA KS KY LA ME MD MA MI MN MS MO
   MT NE NV NH NJ NM NY NC ND OH OK OR PA
   RI SC SD TN TX UT VT VA WA WV WI WY PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)
2300 Windy Ridge Parkway, Suite 1100, Atlanta GA 30339

Name of Associated Broker or Dealer
FSC Securities Corp

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(1) All States
   AL AK AZ AR CA CO CT DE DC FL GA HI ID
   IL IN IA KS KY LA ME MD MA MI MN MS MO
   MT NE NV NH NJ NM NY NC ND OH OK OR PA
   RI SC SD TN TX UT VT VA WA WV WI WY PR

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(1) All States
   AL AK AZ AR CA CO CT DE DC FL GA HI ID
   IL IN IA KS KY LA ME MD MA MI MN MS MO
   MT NE NV NH NJ NM NY NC ND OH OK OR PA
   RI SC SD TN TX UT VT VA WA WV WI WY PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box ☐ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

<table>
<thead>
<tr>
<th>Type of Security</th>
<th>Aggregate Offering Price</th>
<th>Amount Already Sold</th>
</tr>
</thead>
<tbody>
<tr>
<td>Debt</td>
<td>$ 25,000,000</td>
<td>$ 0.00</td>
</tr>
<tr>
<td>Equity</td>
<td></td>
<td></td>
</tr>
<tr>
<td>☐ Common ☐ Preferred</td>
<td></td>
<td></td>
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<tr>
<td>Convertible Securities (including warrants)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Partnership Interests</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other (Specify ________________________)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$ 25,000,000</strong></td>
<td><strong>$ 0.00</strong></td>
</tr>
</tbody>
</table>

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

<table>
<thead>
<tr>
<th>Accredited Investors</th>
<th>0</th>
<th>$ 0.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-accredited Investors</td>
<td>0</td>
<td>$ 0.00</td>
</tr>
<tr>
<td><strong>Total (for filings under Rule 504 only)</strong></td>
<td>0</td>
<td>$ 0.00</td>
</tr>
</tbody>
</table>

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.

<table>
<thead>
<tr>
<th>Type of Offering</th>
<th>Type of Security</th>
<th>Dollar Amount Sold</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rule 505</td>
<td></td>
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<tr>
<td>Regulation A</td>
<td></td>
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<tr>
<td>Rule 504</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
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</tbody>
</table>

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

<table>
<thead>
<tr>
<th>Expense</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Transfer Agent's Fees</td>
<td>☐ $ 25,000.00</td>
</tr>
<tr>
<td>Printing and Engraving Costs</td>
<td>☑ $ 150,000.00</td>
</tr>
<tr>
<td>Legal Fees</td>
<td>☑ $ 5,000.00</td>
</tr>
<tr>
<td>Accounting Fees</td>
<td>☑ $ 2,125,000.00</td>
</tr>
<tr>
<td>Engineering Fees</td>
<td>☐ $ 320,000.00</td>
</tr>
<tr>
<td>Sales Commissions (specify finders' fees separately)</td>
<td>☑ $ 2,625,000.00</td>
</tr>
<tr>
<td><strong>Other Expenses (identify telephone, postage, travel and other miscellaneous expenses)</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>☑ $ 2,625,000.00</td>
</tr>
</tbody>
</table>
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer." $22,375,000.00

5. Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.

<table>
<thead>
<tr>
<th>Payments to</th>
<th>Payments to</th>
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</thead>
<tbody>
<tr>
<td>Officers,</td>
<td>Others</td>
</tr>
<tr>
<td>Directors,</td>
<td></td>
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<tr>
<td>&amp; Affiliates</td>
<td></td>
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</tbody>
</table>

Salaries and fees .......................................................................................................................... $  
Purchase of real estate ...................................................................................................................... $  
Purchase, rental or leasing and installation of machinery and equipment .................. $ 13,275,000  
Construction or leasing of plant buildings and facilities ....................................................... $  
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) $  
Repayment of indebtedness .............................................................................................................. $ 250,000  
Working capital ............................................................................................................................... $ 8,850,000  
Other (specify): equipment finance agreements ............................................................................... $  

Column Totals .................................................................................................................................. $ 22,375,000  
Total Payments Listed (column totals added) ................................................................................ $ 22,375,000.00

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

<table>
<thead>
<tr>
<th>Issuer (Print or Type)</th>
<th>Signature</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>LEAF Commercial Finance Fund, LLC</td>
<td></td>
<td>October 7, 2007</td>
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<thead>
<tr>
<th>Name of Signer (Print or Type)</th>
<th>Title of Signer (Print or Type)</th>
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<tbody>
<tr>
<td>Daniel G. Courtney</td>
<td>Senior Vice President - Investment Programs of LEAF Financial Corporation, Manager</td>
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</tbody>
</table>

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)