

Structured Business Capital

Financing Approval Notice

For

Structured Business Capital is pleased to provide you with this Financing Proposal pursuant to the terms and conditions as outlined:

Debtor: Double B Foods
Creditor: Structured Business Capital and/or its assigns.
Amount: \$90,494.00
Transaction Type: Equipment Lease Agreement
Term: Sixty (60) months
End of Term Option: \$1.00 Buy Out
Monthly Cash Flow: \$2,533.33 (Plus Applicable Taxes)
Leased Property: Used Dobby MICROTRONICS Wrapper
Location: 109 E. Morgan St, Meridian, Texas 76665

Insurance: The Debtor shall maintain casualty loss insurance on the Leased Property in amounts acceptable to Creditor. Any additional pledged collateral must be insured in amounts to cover all liens on such collateral.

Rate Index: The monthly payment quoted herein is based upon the like term Treasury note and is subject to change upon a deviation in the base rate. Rate is fixed at lease commencement.

Documentation: Creditor's standard documents are contemplated. This offer is subject to the execution of all documentation by Debtor within a reasonable time. Debtor agrees that any action related to or arising out of the final lease agreement or this proposal shall be filed in the California Superior Court for the County of Orange.

Taxes: All taxes including but not limited to, sales, use and property tax on the leased property are the responsibility of the Debtor.

Deposit: Upon acceptance of this proposal a deposit equal to two payments in advance plus the processing fees of the amount financed is due to Creditor ~~(\$3,966.66)~~. This processing fee is deemed earned upon receipt of signed documents. In the event that the lease fails to commence through no fault of Creditor the deposit will be earned. If the Creditor is unable to perform the deposit will be returned in full. In consideration of Creditor's time and effort Debtor agrees that its offer shall be irrevocable for (20) business days, once Creditor has received all required credit information from Debtor.

Proposal Clause: This is a proposal of the terms and conditions, which are subject to final approval by Creditor's finance committee and/or assignee, upon review of the Leased Property and the Debtor's complete credit package and that of any Guarantor.

This proposal shall expire on the closing of business, September 4th, 2009 unless prior thereto accepted. It is understood that the Debtor has retained a copy of this proposal. All legal, appraisal, title search, and documentation fees incurred in the funding of this transaction are the responsibility of the Debtor. Please indicate that the forgoing is acceptable by executing this proposal and returning it with your deposit.

Best Regards,

Make Check Payable to: Structured Business Capital

419 Main St., Suite 477
Huntington Beach, CA 92648

Allen Andrews
Structured Business Capital

Acceptance

We, the above named Debtor, have read and accept this proposal. We agree to furnish Creditor with current financial information as they may require and have authorized the undersigned to execute this proposal on our behalf.

Accepted and agreed to this day 3rd of September, 2009

By [Signature] Title Chief Financial Officer

