

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
TODAY'S DESTINY, INC.	§	CASE NO: 05-90080
Debtor(s)	Ş	
	Ş	CHAPTER 7
	§	
JOSEPH M. HILL	§	
Plaintiff(s)	§	
	§	
VS.	§	ADVERSARY NO. 06-3285
	§	
MICHAEL DAY, et al	§	
Defendant(s)	§	

ORDER ON MOTIONS TO INTERVENE

For the reasons set forth in the Memorandum Opinion issued on this date, the Court orders:

1. Not later than August 2, 2007, any party may seek reconsideration of the ownership of the claims set forth in the chart attached to the Memorandum Opinion as Exhibit "A".

2. Not later than July 23, 2007, the Lenders¹ shall file a sworn statement setting forth those settlements listed on Exhibit "B" that have been finalized.

3. Not later than August 2, 2007, any party may object to the finding of settlement of the claims set forth in the chart attached to the Memorandum Opinion as Exhibit "B". Any matters not set forth in the sworn list filed in accordance with paragraph 2 will be deleted from the "settled" matters chart without the necessity of the filing of an objection.

4. Not later than August 16, 2007, any responses to motions filed under paragraph 1 or 3 must be filed.

5. Following a resolution of the matters set forth on Exhibit "B", the Court will issue a separate order authorizing (a) the intervention in this adversary proceeding of the parties listed on Exhibit "C" against the non-Lender Defendants and (b) the interventions in this adversary proceeding against the Lender Defendants of all persons on Exhibit "C" who have not settled with the Lender Defendants. Any objections or corrections to Exhibit "C" must be filed not later than August 2, 2007.

¹ "Lenders" has the meaning as assigned in the accompanying Memorandum Opinion.

6. This order is issued without prejudice to any pending motions to abstain or dismiss.

Signed at Houston, Texas, on July 6, 2007.

MARVIN ISGUR United States Bankruptcy Judge