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Management

Capabilities

Transactions

Recent Transactions

\$3,300,000
 Lease Facilities for
 Three 100 Ton Caterpillar
 Haul Trucks and Wheel
 Loader



\$162,000,000
 Sale-Leaseback for
 Four Double Hulled
 Aframax Tankers



\$39,500,000
 Senior Secured Loan
 Facilities for Point of Sale
 Equipment



\$22,000,000
 Financing of
 Paper Coating Line



\$42,500,000
 Lease Facility for a
 300-man Accommodation
 Work Barge



\$5,300,000
 Sale-Leaseback of
 14 Passenger Buses



\$168,000,000
 Sale-Leaseback of
 4 Aframax Tankers



\$89,000,000
 Lease Facilities for
 Telecommunications
 Equipment



\$52,000,000
 Sale-Leaseback of
 Metal-Working Equipment
 and Short-Term Financing
 of
 Real Property



C\$40,000,000
 Sale-Leaseback of
 Manufacturing
 Equipment and Financing of
 Real Property



\$15,000,000
 Participation in
 Equipment Finance Facility

*Leading Solar
 Energy Company*

\$25,000,000
 Lease Facility for
 Semiconductor Sizing
 Equipment



\$51,000,000
 Sale-Leaseback of
 Two Handy-Size Container

Lease Facility for
 One Surface Mining
 Dragline

\$12,115,000
 Purchase and
 Sale-Leaseback of



Acquisitions by Industry and Equipment

The equipment below is a representative sample of transactions that various ICON Leasing Funds have invested in and does not necessarily represent holdings in our current offering or our complete transaction library.

Industrial Equipment

Lessee	Equipment Description	Equipment Value
Anchor Tool & Die Co.	Manufacturing Equipment	\$ 2,805,000
PlayCore Holdings, Inc	Production and Assembly Equipment	\$ 4,040,000
EAM Assets Ltd.	Industrial Gas Meters and Data Loggers	\$ 5,618,000
Wildwood Industries	Bag Manufacturing Equipment	\$ 3,472,000
Sithe Energies/Schering-Plough	Kenilworth Cogeneration Plant	\$ 16,200,000
Portland General Electric	Coal Handling Facility	\$ 27,038,665
AKZO Nobel Chemical (EKA)	Sodium Chlorate Production Plant	\$ 7,240,339
Wal-Mart Stores, Inc.	770 Dry Freight Truck Trailers	\$ 4,554,815
Rental Services Corporation	Vehicles	\$ 3,521,824
Metaldyne	Machine Tools	\$ 2,400,000
Sealynx Automotive	Automotive Manufacturing Equipment	€ 7,600,000
Magnum Coal	Surface Mining Dragline	-
Pliant Corporation	Printing and Manufacturing Equipment	\$ 12,115,000
Heuliez	Manufacturing Equipment	€ 9,000,000
Sealynx	Automotive Manufacturing Equipment	€ 7,600,000

Marine/Energy Equipment

Lessee	Equipment Description	Equipment Value
ZIM Israel Navigation Ltd.	Seven Container Vessels	\$ 106,000,000
Wallenius Wilhelmsen	Three Car Carrying Vessels	\$ 75,600,000
Rowan Companies	Two Offshore Oil Rigs (Gulf of Mexico)	-
BP Amoco	Great Lakes Tugboat and oil barge	\$ 12,922,568
Occidental Petroleum	Two Anchor Handling Vessels	\$ 9,801,390
SEACOR-SMIT	Eight Offshore Supply Vessels	\$ 49,850,000
Vroon Group B.V.	Two Handy-Size Container Vessels	\$ 51,000,000

Telecommunications Equipment

Lessee	Equipment Description	Equipment Value
GEICO Corporation	Technology/Server Equipment	\$ 5,850,000
America Online	Telecommunications Equipment	\$ 43,747,849
Amazon.com	Technology/Network Equipment	\$ 7,463,414
Texas Utilities	Telecommunications Equipment	\$ 7,243,058
CMGI	Technology/Network Equipment	\$ 4,618,252

Technology Equipment

Lessee	Equipment Description	Equipment Value
Advanced Micro Devices	Chip Making Equipment	\$ 13,000,000
CompUSA	Phone System	\$ 4,300,000
Premier Health Solutions	5,000 hospital bedside entertainment terminals	\$ 14,355,000
RiteAid	Photofinishing Equipment	\$ 9,600,000
Kmart Corporation		

Digital Photo Mini-labs		\$ 18,234,162
Oxford Health Plans	Computer Processing System	\$ 17,358,456
Equipment Acquisition Resources, Inc. (EAR)	Semiconductor Equipment	\$ 25,000,000
Premier Telesolutions	Bedside Entertainment Units for Hospital Use	£ 7,200,000
Clearlink	IT Equipment	\$ 150,000,000

Rolling Stock Equipment

Lessee	Equipment Description	Equipment Value
Trinity Rail/Texas Genco	434 Railroad Gondola Cars	\$ 5,855,607
Conwell Corporation	50 New 2003 Great Dane Refrigerated Trailers	\$ 1,967,000

FFE

Lessee	Equipment Description	Equipment Value
Regus Business Centre	Office FF&E and Telecommunications	\$ 10,164,719
PetsMart Stores	Retail FF&E	\$ 16,038,055
CSK Auto	Signage, Computers and FF&E	\$ 6,428,656
E*Trade	Modular Office Furniture	\$ 3,174,356

Aviation Equipment

Lessee	Equipment Description	Equipment Value
Cathay Pacific Airways Limited	Three Airbus A340-300ER aircraft	\$ 219,271,793
Sabena Airlines	Aircraft Engine Rotables	\$ 12,194,947
Continental Airlines	One DC-10-30 aircraft	\$ 11,429,751
Air Atlanta Icelandic	Boeing 767 Aircraft Parts	\$ 3,600,000
Federal Express	Three Freighter aircraft	\$ 74,068,061
Airbus Industries	One A300-200B4 aircraft	\$ 19,595,956
Scandinavian Airlines System (SAS)	One Boeing 767-300ER aircraft	\$ 44,515,416
AeroMexico Airlines	Two MD-83 aircraft	\$ 40,093,231
KLM Royal Dutch Airlines	Two Boeing 737-400 aircraft	\$ 37,600,000
Continental Airlines, Inc.	Three Boeing 737-300 aircraft	\$ 20,817,592
America West Airlines	Two Boeing 737-200 aircraft	\$ 13,300,000
BAE Systems	Hawker 125 Flight Simulator	\$ 13,232,105
Lan Chile	Two Boeing 737-200 aircraft	\$ 13,160,000
US Airways	Two de Havilland DHC-8 aircraft	\$ 6,819,250
American Airlines	Aircraft Engine Modules	\$ 5,950,000

Miscellaneous Equipment

Lessee	Equipment Description	Equipment Value
Summit 2004 Portfolio		-
Key Finance Group 2003 Portfolio		-
Cheyenne Portfolio	Various	\$ 27,876,186
SP BancCapital Portfolio	Various	\$ 7,749,999
AIC Portfolio	Various	\$ 32,216,965
CIS Portfolio	Various	\$ 21,115,641
J.C. Penney	Pitney Bowes Inserting Machines	\$ 2,530,083
Pharmaprint	Capsule Filing Equipment	\$ 2,159,218
PetSmart	Warehousing and Distribution Equipment	\$ 10,000,000

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