

EarthArtist Mountain Studio-Campus™

December 14, 2009

Joseph G. Bonnano, Esq., CLP
NAELB Legal Counsel
151 Mystic Avenue
Medford, MA 02155

Dear Mr. Bonnano:

I respectfully request that NAELB address ethical violations of Mr. Brian Acosta of Ability Capital Solutions (Matrix Business Capital, et. al.). I represent that there is no pending litigation between my company, EarthArtist Mountain Studio-Campus LLC and Ability Capital Solutions or Matrix Business Capital.

In a recent telephone call to Mr. Acosta, I was told that if I reported his refusal to refund my company's deposit for an equipment lease arrangement to your organization, I would not "see our money again." He has stated that a refund would not occur before the end of January 2010, almost six months since we forwarded our deposit to his company on August 14th, 2009, three and a half months since our October 13th, 2009, request for refund (attached hereto) and three months since our final request, per certified mail, on October 28th, 2009. I am faxing these letters along with related documents and can transmit the email trail of our dealing with Mr. Acosta to you. In the event we commence litigation with Mr. Acosta's company, then I acknowledge that NAELB shall suspend all investigation in this matter, pending the conclusion of said litigation.

I look forward to discussing this situation with you.

With kind regards,

Sincerely,

Michael Lentine

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