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January 5, 2010

Mr. Brian Acosta
Ability Capital Solutions f/k/a Matrix Business Capital
525 East Seaside Way, Ste. 1902
Long Beach, CA 90802

RE: *NAELB ETHICS COMPLAINT, EarthArtist Mountain Studio*
SENT BY TELEFAX TO (562)206-0290 AND EMAIL TO
brian.acosta@matrixbusinesscapital.com

Dear Mr. Acosta:

As you are aware, this office is legal counsel to the National Association of Equipment Leasing Brokers ("NAELB"). In that capacity, this office administers the ethics program of the NAELB. An ethics complaint for improper retention of an advance deposit has been filed with this office against Ability Capital Solutions f/k/a Matrix Business Capital by a prior customer, EarthArtist Mountain Studio Campus. I had previously corresponded with you on December 15, 2009 via UPS and fax. I have enclosed herewith proof of delivery receipts for both UPS and the telefax that was sent to you along with the complaint material.

As of this date, I have not received a response to the matter from you. However, in fairness I will acknowledge that the timing of the holidays may have made a response within the normal 10 day period impossible. Therefore, I will provide you with the opportunity to respond to this matter by the close of business on this Friday, January 8, 2010. In the event there is no response received by that time, then I will forward the matter to the NAELB Ethics Committee (and potentially the full board if the process goes that far) without the benefit of your response.

Please govern yourself accordingly.

Sincerely,

Joseph G. Bonanno, Esq., CLP
NAELB Legal Counsel

JGB/m

Enc

cc: Michael Lentine