

ASSIGNMENT OF LOAN DOCUMENTS

For valuable consideration, the receipt and sufficiency of which are hereby acknowledged, FEDERAL DEPOSIT INSURANCE CORPORATION ("FDIC") in its capacity as Receiver for First Heritage Bank, N.A., ("Assignor"), whose address is 1601 Bryan Street, Dallas, Texas 75201, hereby sells, transfers, assigns, delivers, and sets over to Brown Bark III, L.P. ("Assignee"), whose address is 4100 Greenbriar Drive, Suite 120, Stafford, Texas 77477, all of Assignor's right, title, and interest in and to all documents and instruments constituting Loan Documents pursuant to the Agreement executed in connection with securing or evidencing that certain Revolving Line of Credit Promissory Note dated April 13, 2007 from Westover Financial, Inc., in favor of First Heritage Bank, Inc. in the original principal amount of \$1,000,000.00, including without limitation, those documents and instruments set forth on Exhibit "A" attached hereto and incorporated herein by reference.

Provided, however, that this Assignment is made pursuant to the terms and conditions as set forth in the Loan Sale Agreement between the Assignor and Assignee dated January 12, 2009 and recourse is limited as set forth therein; except as specifically provided for in such Loan Sale Agreement, this Transfer is made WITHOUT RECOURSE, REPRESENTATION, OR WARRANTY, EXPRESS OR IMPLIED, by the FDIC in its corporate capacity or as Receiver.

IN WITNESS WHEREOF, the Assignor has caused this instrument to be executed this 13th day of February, 2009.

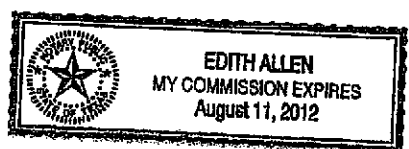
FEDERAL DEPOSIT INSURANCE CORPORATION
as Receiver for First Heritage Bank, N.A.

By: Wade Massey
Wade Massey
Attorney-in-Fact

STATE OF Texas
COUNTY OF Dallas

BEFORE ME, the undersigned authority, a Notary Public in and for said County and State, personally appeared Wade Massey, known to me to be the person whose name is subscribed to the foregoing instrument, as Attorney-in-Fact of the Federal Deposit Insurance Corporation as Receiver for First Heritage Bank, N.A. and acknowledged to me that he executed the same as the act of FEDERAL DEPOSIT INSURANCE CORPORATION, for the purposes and consideration therein expressed, and in the capacity therein stated.

Given under my hand and seal of office on this 13 day of February, 2009.



Edith Allen
Notary Public
My commission expires: 8-11-12