



7807 E. Greenway Road Suite 4
Scottsdale AZ 85254

Loan Proposal

TO: T.M.T Industries, Inc.
14859 Whittram Ave
Fontana CA 92335

EMAIL: tonysr@tmtindustries.com
DATE: February 14, 2013

We are pleased to submit the following Loan for your review and acceptance.

DEBTOR: T.M.T. Industries

EQUIPMENT VENDOR: Ervin Equipment

EQUIPMENT: (8) 2007 trailers **AMOUNT FINANCED:** \$120,000.00

PAYMENTS: The Debtor will make 38 monthly payments. Based on the above, the monthly payment is \$3,650.00

ADVANCE PAYMENTS: First and last with 36 payments remaining at 6% fixed.

NET LOAN: This is a net Loan. All ucc, lien searches and doc fees equaling \$500.00 , cost of operating, maintaining and insuring the equipment, and all applicable taxes shall be paid by the Debtor.

DOCUMENTATION: All standard documentation, as Creditor requests, shall be subject to final approval by Creditor, including, but not limited to the personal guarantees from the stockholders of the corporation.

APPROVAL: Upon receipt of this signed proposal and \$7,300.00, documents will be requested.

Please indicate your acceptance of this proposal, by executing below and returning via fax along with the wire as requested. In the event the proposed Loan transaction is approved and booked, said payment will be applied to and reduced from the original term as indicated. If the Loan is not approved in whole or in part, the money paid to MAC will be returned in its entirety. In the event the said proposed Loan is approved and not funded at the election of the proposed Debtor for any reason, the money collected will be retained in its entirety by MAC Financial Services, Inc. as liquidated damages for the loss of a bargain. Any breach of this agreement or cancellation of this proposal, approved in whole or in part, without written consent of MAC Financial would be forfeit and deemed earned by MAC Financial. By its execution below, the undersigned agrees that the amount is reasonable and enforceable and also compensation for other costs such as overhead expenses incurred by MAC Financial Services, Inc in connection with the proposed transaction. The cap cost reduction is paid through the initial first payment to MAC and will not reduce the principle balance. All upfront money paid to MAC is used to obtain the interest rate accordingly and will not reflect on the contract as the money was not paid to the bank. The approval is subject to asset management review and additional Financial information or down payment may be required.

This proposal will expire within five business days (5) days, from the date originated, unless signed and returned to our office. We appreciate the opportunity to submit this proposal for your review and acceptance.

Venue of jurisdiction for any and all litigation resulting from this agreement shall be limited solely to county and state of MAC Financial Services, Inc. principal place of business.

MAC Financial Services, Inc.

Agreed to and Accepted:
T.M.T. Industries, Inc

Corporate Officer

Mark Cantarella