

Via email support@matrixbusinesscapital.com and
brian.acosta@matrixbusinesscapital.com

Via Certified U.S. Mail.

September 15, 2014

Matrix Business Capital
401 East Ocean Blvd., Suite 401
Long Beach, CA 90802
Attention: Cancellation Request

Re: **Cancellation Request and demand for return of Deposit by Fidelity
Access Networks, LLC (Fidelity)**

Dear Mr. Acosta:

This is our final notice and demand for return of our \$4,254.79 and cancellation of the pending lease for your company's inability to fund the lease in time. In addition, Brian if you were not so unprofessional and listened and read your previous emails, Robert has no intention to speak with you or do business with your company. You kept stating to me that you would talk to Robert. I believe he has answered you via email himself why he will not do business with your company.

Your company has fraudulently induced Fidelity Access Networks, LLC to submit money under false pretenses based on the assurances of Matrix Business Capital of an acceptance of a 60-month equipment lease in excess of \$120,000. You then further persuaded Mr. Marks to sign an addendum, whereby you commit to providing \$120,314.10 in funding only to again change the amount actually to be funded to \$91,000. The terms and conditions of the proposed lease agreement have been material altered by your company on several occasions and Fidelity has every right to cancel the agreement and have its \$4,254.79 returned.

Your company has changed the terms and requirements of this deal more times than I can count. Each time asking for additional information, reducing the amount to be funded

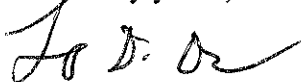
and changing the term of the financing. Fidelity has been severely damaged due to the timeframe and Matrix inability to fund the lease transaction.

Fidelity orders hundreds of thousands of dollars of equipment with our vendors each year, vendors whom have now placed us on credit hold or have changed our purchase terms because of your ineptness and inability in funding this lease. This is another reason we are cancelling this proposed transaction and demand return of the deposit. Fidelity has since been able to secure a lease arrangement on your original terms for \$120,000 on the current invoices.

Based on the information we will providing and due to the actions undertaken by Matrix Business Capital and its affiliates, I am sure this will be of interest to the U.S. Attorney's office, the State of Ohio Attorney General and State of California Attorney General office. We will be filing a complaint with each agency this week. In addition, we will seek return of our funds through a civil action and look to pursue any possible violations under the RICO Act where, I believe a violation may have occurred. Additionally, we will be contacting the Leasing News, CLP Foundation, National Equipment Leasing Association and National Association of Lease Brokers advising them on your unfair and illicit business practices.

As per your cancellation policy, the addendum was signed on or about August 26, 2014 and this letter and our demand for a full refund of our deposit falls within 30 days and we are within our legal right to cancel. Please see that the above referenced funds are returned within ten (10) days of receipt of this request or further legal action as outlined herein will taken.

Very truly yours,



Larry D. Dubin
COO and General Counsel

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cc: Robert D Marks