

Exhibit G



**INDEPENDENT AUDITORS' REPORT
ON SUPPLEMENTAL INFORMATION**

Stockholders and Officers
Equipment Acquisition Resources, Inc.

Our report on our audits of the balance sheets of Equipment Acquisition Resources, Inc. as of December 31, 2008 and 2007 and the related statements of income, retained earnings and cash flows for the years then ended appears earlier in these financial statements. Our audits were conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The accompanying supplemental information for the years ended December 31, 2008 and 2007 as listed in the table of contents is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information has been subjected to the auditing procedures applied in the audits of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

VonLehman & Company Inc.

Cincinnati, Ohio
May 15, 2009

4755 LAKE FOREST DRIVE N SUITE 100 N CINCINNATI, OH N 45242-3836 N 513-891-5911 N 513-891-5969 FAX

430 GRASSVIEW DRIVE N SUITE 100 N FORT MITCHELL, KY N 41017-5610 N 859-331-3300 N 859-331-4358 FAX



EQUIPMENT ACQUISITION RESOURCES, INC.
STATEMENTS OF CASH FLOWS

	<u>Years Ended December 31,</u>	
	<u>2008</u>	<u>2007</u>
Cash Flows From Operating Activities		
Net Income	\$ 34,966,576	\$ 17,344,130
Reconciliation of Net Income with		
Cash Flows from Operations		
Depreciation	13,622,433	8,693,256
Changes In		
Accounts Receivable	741,368	4,584,396
Inventory	(4,816,052)	3,153,609
Deposits on Equipment Held Under Capital Leases	(2,323,423)	(1,301,870)
Other Deposits	7,833	90,016
Accounts Payable	26,503	(84,877)
Customer Deposits	(2,803,957)	2,581,406
Accrued Expenses	(161,586)	35,372
State Income Taxes Payable	(81,957)	285,000
	<u>39,177,738</u>	<u>35,380,438</u>
Cash Provided by Operating Activities		
Cash Flows From Investing Activities		
Acquisition of Property and Equipment	(48,530)	(1,980,988)
Disposal of Engineering Technology	-	908,267
Change in Notes Receivable	(10,350,000)	6,291
	<u>(10,398,530)</u>	<u>(1,066,430)</u>
Cash Used by Investing Activities		
Cash Flows From Financing Activities		
Proceeds from Notes Payable	16,360,353	-
Payments on Notes Payable	(1,634,123)	-
Payments on Capital Lease Obligations	(20,265,505)	(13,313,322)
Payments on Note Payable - Stockholder	-	(75,376)
Stockholder Distributions	(14,191,598)	(9,181,058)
	<u>(19,730,873)</u>	<u>(22,569,756)</u>
Cash Used by Financing Activities		
Net Change in Cash	9,048,335	11,744,252
Beginning Cash Balance	<u>15,957,268</u>	<u>4,213,016</u>
Ending Cash Balance	<u>\$ 25,005,603</u>	<u>\$ 15,957,268</u>

See accompanying notes.

**EQUIPMENT ACQUISITION RESOURCES, INC.
NOTES TO THE FINANCIAL STATEMENTS**

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Equipment Acquisition Resources, Inc. (the Company) operates as a process developer for the manufacturing of high-technology parts, a refurbisher of special machinery and a manufacturer of high-technology parts. EARbid is a separate division of the Company that serves as an online auction site for the purchase of equipment. EARbid is not a separate legal entity. The majority of the Company's clients are in the semi-conductor industry and are located throughout the world.

A summary of the significant accounting policies applied in the accompanying financial statements follows:

Use of Estimates

The process of preparing financial statements in conformity with U.S. generally accepted accounting principles requires the use of estimates and assumptions regarding certain types of assets, liabilities, revenues and expenses. Certain estimates relate to unsettled transactions and events as of the date of the financial statements. Other estimates relate to assumptions about the ongoing operations and may impact future periods. Accordingly, upon settlement, actual results may differ from estimated amounts.

Revenue Recognition

The Company recognizes revenue on the sale of specialized machinery and equipment upon shipment to its customers. The Company recognizes its process development revenues using the completed contract method.

Accounts Receivable

Accounts receivable are stated at their contractual outstanding balances, net of any allowance for doubtful accounts. Accounts are considered past due if any portion of an account has not been paid in full within the contractual terms of the account. For specialized machinery and equipment sales, the Company typically allows 30 day payment terms. For process development services, the Company typically allows 90 day payment terms. The Company begins to assess its ability to collect receivables that are over 90 days past due and provides for an adequate allowance for doubtful accounts based on the Company's collection history, the financial stability and recent payment history of the customer and other pertinent factors. Receivables are written off as uncollectible after the Company has used reasonable collection efforts and deems them uncollectible. Based on these criteria, the Company has estimated an allowance for doubtful accounts of \$3,298 and \$11,543 at December 31, 2008 and 2007, respectively.

Inventory

Inventory consists of special machinery, equipment and parts and is stated at the lower of cost (specific identification method), or market. Work in process and finished goods include materials, labor and allocated overhead.

Shipping and Handling Fees and Costs

In compliance with Emerging Issues Task Force Issue 00-10, "Accounting for Shipping and Handling Fees and Costs," the Company includes all amounts billed to customers that relate to shipping and handling in net sales. Shipping and handling costs are included in freight expense on the Statements of Cost of Sales.

EQUIPMENT ACQUISITION RESOURCES, INC.

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Property and Equipment

Property and equipment are stated at cost and depreciated over the estimated useful lives of the related assets. Depreciation is computed using the straight-line method for financial reporting purposes and accelerated methods for income tax purposes.

Maintenance and repairs are charged to operations when incurred. Significant betterments and renewals are capitalized. When property and equipment are sold or otherwise disposed of, the asset account and related accumulated depreciation account are relieved, and any gain or loss is included in operations.

The useful lives of property and equipment for purposes of computing depreciation are:

Leasehold Improvements	7 - 39	Years
Furniture and Fixtures	5 - 10	Years
Equipment Held Under Capital Leases		Various
Machinery and Equipment	3 - 7	Years
Vehicles	5 - 7	Years

Research and Development

Research and development costs are charged to operations when incurred.

Profit Sharing Plan

The Company has a defined contribution profit sharing plan that covers substantially all employees. Contributions to the plan are discretionary. By its nature, the plan is fully funded.

401(k) Plan

The Company also has a salary reduction plan, called a "401(k) Plan". At the Company's discretion, it may elect to match a percentage of the funds contributed to the plan through employee withholdings. By its nature, the plan is fully funded.

Advertising

The Company expenses advertising costs as incurred.

Accounting for Contingencies

The Company has elected to defer the application of FIN 48, Accounting for Uncertain Income Tax Positions, in accordance with FSP FIN 48-3. The Company will continue to follow FAS 5, Accounting for Contingencies, until it adopts FIN 48.

Reclassifications

Certain amounts in the prior year financial statements have been reclassified for comparative purposes to conform with the presentation in the current year financial statements.

EQUIPMENT ACQUISITION RESOURCES, INC.**NOTE 2 - CASH AND CASH FLOW INFORMATION**

At various times throughout the year, the Company may have cash in certain financial institutions in excess of insured limits. As of December 31, 2008 and 2007, the Company had \$21,057,987 and \$15,871,964, respectively, in cash in financial institutions in excess of insured limits.

The cash in excess of insured limits reflects the increase in Federal Deposit Insurance Corporation (FDIC) insurance (increased from \$100,000 to \$250,000) on interest bearing accounts, and 100% account balance insurance on non-interest bearing accounts, which is in effect until December 31, 2009.

For purposes of the statements of cash flows, cash includes cash on hand, cash in checking and savings accounts and a corporate investment sweep account.

Cash paid for interest and income taxes was as follows:

	<u>December 31,</u>	
	<u>2008</u>	<u>2007</u>
Interest	\$ <u>7,395,957</u>	\$ <u>4,700,782</u>
Income Taxes	\$ <u>107,293</u>	\$ <u>110,947</u>

The Company had noncash financing and investing transactions as follows:

Capital Leases Incurred for the Purchase of Property and Equipment	\$ <u>52,596,624</u>	\$ <u>28,541,210</u>
Inventory Transferred from Property and Equipment to Inventory	\$ <u>6,686,566</u>	\$ <u>7,431,500</u>

NOTE 3 - INVENTORY

Inventory at December 31, 2008 and 2007 consists of specialized machinery, equipment and parts, some of which have been transferred from property and equipment. Property and equipment is transferred to inventory when it is no longer being used by the Company for research and development processes, and the related capital lease has been paid in full.

Inventory consisted of the following:

Raw Materials	\$ 9,919,708	\$ 1,290,505
In Transit	167,702	-
Finished Goods	33,284,667	30,632,401
Work-In-Process	<u>53,447</u>	<u>-</u>
	<u>\$ 43,425,524</u>	<u>\$ 31,922,906</u>

NOTE 4 - NOTES RECEIVABLE**Stockholders**

The Company has an unsecured note receivable from its stockholders. The note accrues interest at 3.5%, and is payable upon demand. Interest in the amount of \$350,000 had been accrued as of December 31, 2008, and is reflected in the balance of the note.

\$ 10,350,000	\$ -
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EQUIPMENT ACQUISITION RESOURCES, INC.

NOTE 4 - NOTES RECEIVABLE (Continued)

	December 31,	
	<u>2008</u>	<u>2007</u>
Stockholders Amount Brought Forward	\$10,350,000	\$ -
Finance Company		
The Company has two unsecured notes receivable from a finance company that holds over \$12 million of its operating leases as of December 31, 2008. The notes charge interest at 6% and mature on March 30, 2013. Interest only payments are due monthly through the maturity date.	<u>500,000</u>	<u>500,000</u>
Long-Term Portion	<u>\$10,850,000</u>	<u>\$ 500,000</u>

NOTE 5 - LONG-TERM DEBT

The Company has seven notes payable to a bank that charge interest rates ranging from 5.5% to 8.25%, and are due on various dates through June, 2013. The loans are collateralized by certain equipment.

	\$ 8,583,416	\$3,073,092
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The Company has a note payable to a bank that is payable in monthly installments of \$68,333 plus interest at 6.75%. However, because of an interest rate swap, the effective rate is fixed at 2.34% (see Cash and Cash Flow Information and Hedging Activities notes). The note is collateralized by certain equipment, and matures in December, 2012. The note is subject to certain financial covenants.

	3,280,000	-
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The Company has a note payable to a bank that is payable in monthly installments ranging from \$79,500 to \$107,200, plus interest at 6%. However, because of an interest rate swap, the effective rate is fixed at 2.34% (see Cash and Cash Flow Information and Hedging Activities notes). The note is collateralized by certain equipment, and matures in September, 2012. The note is subject to certain financial covenants.

	4,221,405	-
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The Company has a note payable to a bank that charges interest at 8%, and is due in September, 2012. The loan is collateralized by certain equipment.

	756,142	-
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The Company has a note payable to a bank that charges interest at 6.5% and is due in August, 2013. The loan is collateralized by certain equipment.

	<u>958,359</u>	<u>-</u>
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	17,799,322	3,073,092
Less Current Portion	<u>4,005,583</u>	<u>546,393</u>

	<u>\$13,793,739</u>	<u>\$2,526,699</u>
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EQUIPMENT ACQUISITION RESOURCES, INC.**NOTE 5 - LONG-TERM DEBT (Continued)**

The remaining maturities on these notes are as follows:

Years Ending December 31,	
2009	\$ 4,005,583
2010	4,263,525
2011	4,542,336
2012	4,272,880
2013	<u>714,998</u>
	<u>\$17,799,322</u>

NOTE 6 - CAPITAL LEASE OBLIGATIONS

The Company leases various pieces of equipment under capital leases, collateralized by the leased equipment, that charge interest at rates ranging from 2.2% to 26.9% and expire on various dates through October, 2013. The assets and liabilities have been recorded at the lower of the present value of the minimum lease payments or the fair value of the asset.

Following is a summary of property held under capital leases:

	<u>December 31,</u>	
	<u>2008</u>	<u>2007</u>
Machinery and Equipment	\$112,070,993	\$71,399,441
Less Accumulated Depreciation	<u>23,129,719</u>	<u>14,835,741</u>
	<u>\$ 88,941,274</u>	<u>\$56,563,700</u>

The following is a summary of the remaining future minimum capital lease payments, the associated interest expense and the current and long-term maturities:

Years Ending December 31,		
2009	\$ 29,267,035	
2010	27,212,002	
2011	21,853,460	
2012	11,580,808	
2013	<u>1,421,787</u>	
Total Minimum Lease Payments	91,335,092	\$50,529,318
Less Amount Representing Interest	<u>13,985,772</u>	<u>5,511,117</u>
Present Value of Net Minimum Lease Payments	77,349,320	45,018,201
Less Current Portion	<u>22,497,818</u>	<u>13,751,048</u>
Long-Term Capital Lease Obligations	<u>\$ 54,851,502</u>	<u>\$31,267,153</u>

EQUIPMENT ACQUISITION RESOURCES, INC.

NOTE 6 - CAPITAL LEASE OBLIGATIONS (Continued)

The Company is required to place deposits with various leasing companies, primarily in satisfaction of the initial and final scheduled payments on the lease obligations. These deposits pertain to both capital and operating leases and are recorded as assets in these financial statements. The assets are relieved upon final pay-off of the associated equipment lease. Current and non-current portions are determined according to what years the associated leases are expected to be paid off in full. As of December 31, 2008 and 2007, the current portion of the deposits on leased equipment was \$123,736 and \$298,211, respectively. As of December 31, 2008 and 2007, the non-current portion of the deposits on leased equipment was \$5,597,764 and \$3,099,866, respectively.

NOTE 7 - INTEREST EXPENSE

The Company incurred interest expense on all outstanding debt for the years ended December 31, 2008 and 2007 of \$7,395,957 and \$4,700,782, respectively.

NOTE 8 - PROFIT SHARING EXPENSE

Profit sharing expense was \$22,296 and \$17,578 for the years ended December 31, 2008 and 2007, respectively.

NOTE 9 - 'S' CORPORATION

The Company has elected under Section 1362 of the Internal Revenue Code to be taxed as an 'S' Corporation. Under the provisions of this section, most of the tax liabilities and benefits from the corporation pass directly to its stockholders.

The Company anticipates paying distributions sufficient to meet the stockholders' additional income tax liability resulting from the Company's taxable 'S' Corporation income passing through to them.

NOTE 10 - OPERATING LEASES

Building

The Company leases its main office and warehouse space from two of its stockholders. The lease expires in January, 2019. The Company's building lease expense was \$300,000 and \$304,434 for the years ended December 31, 2008 and 2007, respectively. In 2008, the Company began leasing additional warehouse space on a month-to-month basis. The additional warehouse space lease expense was \$125,448 for the year ended December 31, 2008.

Equipment

The Company leases equipment under operating leases that expire on various dates through December, 2013. Lease expense under these operating leases was \$15,900,485 and \$7,958,294 for the years ended December 31, 2008 and 2007, respectively. The leased equipment is used for various processing orders.

Automobiles

The Company leases automobiles under operating leases that expire on various dates through January, 2010. Lease expense under these operating leases was \$102,362 and \$99,864 for the years ended December 31, 2008 and 2007, respectively.

EQUIPMENT ACQUISITION RESOURCES, INC.**NOTE 10 - OPERATING LEASES (Continued)**

Future minimum lease payments are as follows:

<u>Years Ending December 31,</u>	<u>Building</u>	<u>Equipment</u>	<u>Automobiles</u>	<u>Total</u>
2009	\$ 300,000	\$18,628,020	\$11,513	\$18,939,533
2010	300,000	16,835,573	599	17,136,172
2011	300,000	11,325,187	-	11,625,187
2012	300,000	7,852,366	-	8,152,366
2013	300,000	3,417,326	-	3,717,326
Thereafter	<u>1,825,000</u>	<u>-</u>	<u>-</u>	<u>1,825,000</u>
	<u>\$3,325,000</u>	<u>\$58,058,472</u>	<u>\$12,112</u>	<u>\$61,395,584</u>

NOTE 11 - ADVERTISING EXPENSES

The Company incurred \$157,449 and \$147,750 in advertising expenses for the years ended December 31, 2008 and 2007, respectively.

NOTE 12 - CONCENTRATION OF BUSINESS OPERATIONS

The Company had sales to four and three customers that accounted for 47% and 46% of its sales for the years ended December 31, 2008 and 2007, respectively.

NOTE 13 - HEDGING ACTIVITIES

The Company holds derivative financial instruments for the purpose of hedging the risks of certain identifiable and anticipated transactions. In general, the types of risks hedged are those relating to the changes in interest rates. In hedging the transactions, the Company, in the normal course of business, holds the following type of derivative:

<u>Type of Derivative</u>	<u>Type of Transaction Being Hedged</u>
Interest Rate Swap	Fair Value of Fixed Rate Debt

Derivatives are held only for the purpose of hedging such risks, not for speculation. Generally, the Company enters into hedging relationships such that changes in the fair values or cash flows of items and transactions being hedged are expected to be offset by corresponding changes in the values of the derivatives. At December 31, 2008, hedging relationships exist for note payable indebtedness.

The cash flow hedge of forecasted transactions resulted in an aggregate ineffective hedge balance of \$292,544 remaining at December 31, 2008, recorded as an accumulated other comprehensive loss.

EQUIPMENT ACQUISITION RESOURCES, INC.**NOTE 14 - FAIR VALUES OF FINANCIAL INSTRUMENTS**

The following methods and assumptions were used by the Company in estimating its fair value disclosures for financial instruments:

Cash, accounts receivable, notes receivable, short-term notes payable, short-term capital lease obligations, and accounts payable and accrued liabilities: The carrying amounts reported in the balance sheets approximate fair values because of the short maturities of those instruments.

Interest rate swap: Interest rate swap is carried at fair value and is based on quoted market prices.

Long-term notes payable and long-term capital lease obligations: The fair values are estimated by discounting the future cash flows using a current risk free rate of return based on the yield of a U.S. Treasury security with a maturity date similar to the expected collection period, or using stated interest rates.

The estimated fair values of the Company's financial instruments as of December 31, 2008, none of which are held for trading purposes, are as follows:

	<u>Carrying Value</u>	<u>Fair Value</u>
Financial Assets:		
Cash	\$ 25,005,603	\$ 25,005,603
Accounts Receivable	344,663	344,663
Notes Receivable	10,850,000	10,850,000
Financial Liabilities:		
Notes Payable	17,799,322	17,799,322
Capital Lease Obligations	77,349,320	77,349,320
Accounts Payable and Accrued Liabilities	1,221,961	1,221,961
Interest Rate Swap	292,544	292,544

The estimated fair values of the Company's financial instruments as of December 31, 2007, none of which are held for trading purposes, are as follows:

	<u>Carrying Value</u>	<u>Fair Value</u>
Financial Assets:		
Cash	\$ 15,957,268	\$ 15,957,268
Accounts Receivable	1,086,031	1,086,031
Notes Receivable	500,000	500,000
Financial Liabilities:		
Notes Payable	3,073,092	3,073,092
Capital Lease Obligations	45,018,201	45,018,201
Accounts Payable and Accrued Liabilities	1,439,001	1,439,001

EQUIPMENT ACQUISITION RESOURCES, INC.
STATEMENTS OF COST OF SALES

	Years Ended December 31,			
	2008		2007	
	Amount	Percent	Amount	Percent
Cost of Sales				
Purchases	\$ 9,152,150	10.4 %	\$ 7,842,992	14.7 %
Direct Labor	2,026,136	2.3	1,831,765	3.4
Direct Labor Overhead Allocation	169,234	0.2	128,016	0.2
Warranty Expense	809	-	1,521	-
Commissions	-	-	70,882	0.1
Insurance	935,902	1.1	567,333	1.1
Lease Expense	14,261,464	16.2	7,169,848	13.5
Subcontractor and Outside Services	372,272	0.4	278,204	0.5
Rent and Utilities	330,201	0.4	243,974	0.5
Depreciation	12,259,909	14.0	7,823,930	14.7
Supplies	69,583	0.1	61,377	0.1
Freight	514,358	0.6	303,950	0.6
Price Adjustments	(350)	-	(216)	-
Total Cost of Sales	\$ 40,091,668	45.7 %	\$ 26,323,576	49.4 %

EQUIPMENT ACQUISITION RESOURCES, INC.
STATEMENTS OF GENERAL AND ADMINISTRATIVE EXPENSES

	Years Ended December 31,			
	2008		2007	
	Amount	Percent	Amount	Percent
General and Administrative Expenses				
Salaries - Officers	\$ 27,124	0.1 %	\$ 25,521	0.1 %
Salaries - Office	32,969	0.1	23,826	0.1
Payroll Taxes and Benefits	30,822	0.1	23,778	0.1
Commissions	482,780	0.5	490,754	0.9
Delivery and Freight	48,371	0.1	49,705	0.1
Dues and Subscriptions	1,394	-	1,649	-
Educational Expense	7,574	-	20,999	-
Contributions	4,500	-	3,379	-
Laundry and Uniforms	32,637	-	22,780	-
Meals and Entertainment	108,871	0.1	70,637	0.1
Travel and Lodging	517,430	0.6	320,237	0.6
Management Fees	100,341	0.1	167,637	0.3
Postage	1,623	-	979	-
Real Estate Taxes	16,266	-	111,020	0.2
Sales Tax	7,810	-	22,854	-
Depreciation	1,362,524	1.6	869,326	1.6
Security Services	431	-	374	-
Advertising	157,449	0.2	147,750	0.3
Office Expense	220,022	0.2	160,294	0.3
Lease Expense	1,639,021	1.9	788,446	1.5
Rent and Utilities	185,906	0.2	80,773	0.2
Automobile Lease Expense	102,362	0.1	99,864	0.2
Bank Charges	235,406	0.2	104,753	0.2
Cleaning Expense	6,061	-	7,104	-
Other Taxes and Licenses	1,288	-	1,016	-
Outside Services	23,848	-	190,818	0.4
Insurance	103,989	0.1	198,394	0.4
Medical Expenses	63,354	0.1	57,944	0.1
Automobile Expenses	17,741	-	10,448	-
Professional Fees	270,406	0.3	444,252	0.8
Telephone and Internet	66,424	0.1	62,023	0.1
Repairs and Maintenance	43,663	-	30,436	0.1
Total General and Administrative Expenses	\$ 5,920,407	6.7 %	\$ 4,609,770	8.7 %

EQUIPMENT ACQUISITION RESOURCES, INC.
STATEMENTS OF OTHER INCOME AND (EXPENSES)

	Years Ended December 31,			
	2008		2007	
	Amount	Percent	Amount	Percent
Other Income and (Expenses)				
Other Income	\$ 2,587	-	\$ 18,527	-
Interest Income	615,022	0.7	153,367	0.3
Bad Debt Recoveries (Expense)	8,245	-	(55)	-
Interest Expense	(7,395,957)	(8.4)	(4,700,782)	(8.8)
Profit Sharing Expense	(22,296)	-	(17,578)	-
Rental Income	1,000	-	-	-
Penalties	(1,401)	-	(57,494)	(0.1)
	\$ (6,792,800)	(7.7) %	\$ (4,604,015)	(8.6) %
Total Other Income and (Expenses)	\$ (6,792,800)	(7.7) %	\$ (4,604,015)	(8.6) %