

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

*In re:*

CHESSWOOD GROUP LIMITED, *et al.*,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 24- 12454 (CTG)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND RELATED DOCUMENTS AND (II) AGENDA FOR TELEPHONIC AND VIDEO HEARING ON FIRST DAY PLEADINGS SCHEDULED FOR OCTOBER 31, 2024 AT 1:30 P.M. (ET), BEFORE THE HONORABLE CRAIG T. GOLDBLATT AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

This proceeding will be conducted remotely via Zoom. Please refer to Judge Goldblatt's Chambers Procedures (<https://www.deb.uscourts.gov/content/judge-craig-t-goldblatt>) and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on the method of allowed participation (video or audio), Judge Goldblatt's expectations of remote participants, and the advance registration requirements. Registration is required by one-hour prior to] the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.

**PLEASE TAKE NOTICE** that, on October 30, 2024, FTI Consulting Canada Inc. as the court-appointed monitor ("FTI" or the "Monitor") and authorized foreign representative of Chesswood Group Limited and its affiliated debtors (collectively, the "Chesswood Debtors") in a proceeding under Canada's *Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended* (the "CCAA"), pending before the Ontario Superior Court of Justice filed petitions on behalf of the Chesswood Debtors pursuant to sections 1504 and 1515 and that certain *Verified Petition for Recognition of Foreign Proceeding and Related Relief* (collectively, the "Chapter 15 Petitions") under chapter 15 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware.

<sup>1</sup> The last four digits of the United States Tax Identification Number, or similar foreign identification number, as applicable, follow in parentheses: Chesswood Group Limited (6730), Chesswood Holdings Ltd. (8445), Lease-Win Limited (2081), Case Funding Inc. (8049), 1000390232 Ontario Inc. (0232), Chesswood Capital Management Inc. (4785), Chesswood Capital Management USA Inc. (3582), Chesswood U.S. Acquisitionco Ltd. (4029), Pawnee Leasing Corporation (4533), Tandem Finance Inc. (1260), Windset Capital Corporation (4857), Rifco Inc. (7815), and Rifco National Auto Finance Corporation (1311). The Debtors' executive headquarters is located at Chesswood Group Limited, 41 Scarsdale Road, Suite 5, Toronto, ON, M3B 2R2.

**PETITIONS AND RELATED PLEADINGS:**

1. Voluntary Petitions
  - A. Chesswood U.S. Acquisitionco Ltd. [[Case No. 24-12453](#)]
  - B. Chesswood Group Limited [[Case No. 24-12454](#)]
  - C. Chesswood Holdings Ltd. [[Case No. 24-12455](#)]
  - D. Lease-Win Limited [[Case No. 24-12456](#)]
  - E. Case Funding Inc. [[Case No. 24-12457](#)]
  - F. 1000390232 Ontario Inc. [[Case No. 24-12458](#)]
  - G. Chesswood Capital Management [[Case No. 24-12459](#)]
  - H. Chesswood Capital Management USA Inc. [[Case No. 24-12460](#)]
  - I. Pawnee Leasing Corporation [[Case No. 24-12461](#)]
  - J. Tandem Finance Inc. [[Case No. 24-12462](#)]
  - K. Windset Capital Corporation [[Case No. 24-12463](#)]
  - L. Rifco [[Case No. 24-12464](#)]
  - M. Rifco National Auto Finance Corporation [[Case No. 24-12465](#)]
2. Petitioner's Verified Petition Under Chapter 15 for Recognition of the Canadian Proceeding and Request for Related Relief [[D.I. 2](#)]
3. Declaration of Jeffrey Rosenberg in Support of the Debtors' Chapter 15 Petitions and First Day Pleadings in Foreign Proceedings [[D.I. 6](#)]
4. Declaration of David Rosenblat as Canadian Counsel in Support of the Debtors' Chapter 15 Petitions and First Day Pleadings [[D.I. 7](#)]

**PLEASE TAKE FURTHER NOTICE** that, a telephonic and video hearing with respect to the following first day pleadings (collectively, the "[First Day Pleadings](#)"), to the extent set forth below, is scheduled for **October 31, 2024 at 1:30 p.m. (ET)** (the "[First Day Hearing](#)") before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge for the District of Delaware.

**FIRST DAY PLEADINGS GOING FORWARD:**

5. Motion Pursuant to Fed. R. Bankr. P. 1015(b) for Order Directing Joint Administration of Cases Under Chapter 15 of the Bankruptcy Code [[D.I. 3](#)]  
Status: This matter will be going forward.
6. Motion for Order Specifying Form and Manner of Service of Notice [[D.I. 4](#)]  
Status: This matter will be going forward.
7. Petitioner's Motion for Provisional Relief [[D.I. 5](#)]  
Status: This matter will be going forward.

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Pleadings referenced above will be mailed to you in accordance with the Court's order approving the Form and Manner Motion subsequent to the First Day Hearing and are currently available on the Bankruptcy Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov). If you would like to receive copies of any of the pleadings prior to the Hearing, they may be obtained by contacting Debbie Laskin, paralegal at Young Conaway Stargatt & Taylor, LLP, counsel for the Receiver, at [dlaskin@ycst.com](mailto:dlaskin@ycst.com).

Dated: October 30, 2024  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR,  
LLP

*/s/ Kenneth J. Enos*

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